

## Practices

### Bankruptcy & Financial Restructuring

The firm's Bankruptcy & Financial Restructuring Practice Group is fully experienced in all areas of federal and state court proceedings, as well as out-of-court restructuring. Our attorneys bring creative and innovative techniques to the resolution of complex disputes evolving from financial distress. The group is highly capable and well regarded for its success and effectiveness. A number of our attorneys in this practice area are listed as court approved mediators for the U.S. Bankruptcy Court, District of New Jersey.

The firm represents debtors, asset purchasers, court-appointed fiduciaries, plan sponsors and other stakeholders in restructuring and insolvency proceedings. Our work encompasses Chapter 7 and Chapter 11 proceedings as well as state court receiverships. We have particular and recognized expertise in representing developers of commercial and residential projects, investors and landlords in real estate related insolvencies and distressed properties. We are equally adept at handling negotiations with lending institutions and other parties with interests in a particular case.

Our representation of clients in Chapter 11 cases includes:

- Cash collateral and debtor-in-possession (DIP) financing
- Sales of assets
- Liquidating plans
- Reorganizations
- Assumption and rejection matters
- Representation of Boards of Directors in insolvency cases
- Preference and fraudulent transfer issues

The breadth of the firm's practice enables the members of this group to draw upon the knowledge of attorneys in our other practice areas, including litigation, real estate, corporate, environmental, tax and employment law. We protect and serve our clients' interests by taking a comprehensive and individualized approach to each case.

#### Practice Contact

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