

SECURITIES & CORPORATE GOVERNANCE

CONTACT

David S. Felman

PEOPLE

Roland S. Chase

Quinn B. Cockrell

Eric J. Hall

Daniel E. Johns

G. Matthew Lastinger

Gabby M. Lozano

Ryan J. Maloney

Nicholas J. Outman

Hailey R. Schlotthauer

Zachary W. Watt

RELATED CAPABILITIES

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Our Securities and Corporate Governance lawyers advise public and private companies and their boards, management and shareholders on all matters relating to federal and state securities regulation, including public offerings and private placements under the Securities Act, stock exchange listings, proxy solicitations, tender and exchange offers, equity compensation plans and disclosure rules and best practices.

We guide exchange-listed and OTC-traded companies and their directors, officers and significant shareholders in complying with the SEC's ongoing reporting requirements under the Securities Exchange Act, including rules promulgated under the Sarbanes-Oxley Act, the Dodd-Frank Act and the JOBS Act, and the corporate governance rules of the national stock exchanges.

Our attorneys counsel public and private companies on a broad set of corporate governance matters, including board committee charters, governance guidelines, insider trading policies and codes of ethics, and counsel directors and officers on their fiduciary duties and shareholder relations matters.

We advise private equity sponsors on fund formation and capital raises, including compliance with exemptions from registration under the Investment Company Act and the Investment Advisers Act.

Our attorneys understand that each company is unique and requires tailored policies and procedures to adapt to the changing disclosure and corporate governance regime. We draw on a broad understanding of the current regulatory environment and industry experience to address clients' particular needs.

NEWS & INSIGHTS

Hill Ward Henderson Advises QOL Medical on Acquisition of Evoke
Pharma

Firm News, 1.12.26

Securities & Corporate Governance

Hill Ward Henderson Advises SemiLab International In Sale of Unique Materials Composition and Electrical Analysis Product Lines to Onto Innovation Inc.

Firm News, 11.19.25

Hill Ward Henderson Advises Scott's Liquid Gold-Inc. in Reverse Merger with Horizon Kinetics LLC

Firm News, 8.8.24

Hill Ward Henderson Receives Regional Rankings from U.S. News – Best Lawyers® 2022

Firm News, 11.4.21

Hill Ward Henderson Receives National and Regional Rankings from U.S. News – Best Lawyers® 2021

Firm News, 11.5.20

CLIENT ADVISORIES

Securities Client Advisory Jan 2020

Advisory, 1.24.20