



corporate & business transactions

The Corporate Department represents foreign and domestic clients ranging in size from Fortune 100 companies to individual entrepreneurs in a broad range of corporate, financial, securities, and real estate transactions.

venture financings

MSK is very active in venture financings. We offer our clients a practical and strategic viewpoint on the constantly evolving trends in the venture space. Our lawyers are skilled in structuring, negotiating and implementing various types of financings, including SAFE and convertible debt financings, Series A and Series C preferred stock offerings, recapitalizations, crowdfunding financings, and more. Our clients range from newly formed startups to mature public companies.

capital markets & securities

We pride ourselves on being ahead of the curve in the capital markets arena. We communicate frequently with the staff of the Division of Corporation Finance of the SEC about new policy matters and the latest interpretive guidance to help our clients meet their SEC registration and financing objectives with the greatest possible speed and efficiency. We are known for adding value to our clients beyond legal services by proactively linking them with our extensive financial sector contacts to facilitate capital formation.

We specialize in representing emerging growth companies, underwriters and placement agents in:

- Underwritten public offerings (IPOs and follow-on offerings, including shelf registrations and shelf takedowns)
- Registered direct offerings
- At-the-market offerings
- Private placements (equity and convertible debt)
- Reverse mergers and self-filings coupled with financings

practice contact

Nimish Patel

attorneys

Anthony A. Adler
Blake Baron
Stacey Chuvaieva, CIPP/US/E
Anna Czege
Brian Fu
Eric J. German
Mark J. Geylikman
Lessing E. Gold
James F. Guerra
Mark T. Hiraide
Anup Khatri
Daniel B. Leon
Chris Luna
Gabriel Miranda
Susan Kohn Ross
David S. Rugendorf
Alexandra Woods

related practices areas

entertainment transactions
real estate



- Public offerings under SEC Regulation A, as soon to be amended and expanded
- Obtaining stock exchange listings for qualified issuers
- Negotiated transactions, tender offers, proxy contests, and related Hart-Scott-Rodino antitrust filings.

securities exchange act of 1934 compliance & regulatory reporting

We are highly specialized in Exchange Act reporting and compliance, which is critical to a reporting company's ability to raise capital, obtain shareholder approval or restructure outstanding derivative securities when needed. We use our deep expertise in Exchange Act reporting and compliance to help our reporting company clients avoid or quickly resolve SEC comments to Exchange Act reports, proxy statements and tender offer statements.

Our expertise in Exchange Act compliance includes:

- Exchange Act registration statements (Forms 10 and 8-A)
- Annual and quarterly reports (Forms 10-K and 10-Q)
- Current reports (Form 8-K)
- Proxy statements/proxy contests (Schedule 14A)
- Information statements (Schedule 14C)
- Tender offer statements (Schedule TO)
- Insider filings (Forms 3, 4 and 5, Schedules 13G and 13D)

We have expertise advising clients on corporate, securities, commodities and derivatives regulatory and operations matters with particular emphasis on the organization, operations and regulatory compliance of investment management firms, private equity, venture capital and hedge fund sponsors and broker-dealers.

We also advise clients on the regulatory matters associated with mergers and acquisitions involving regulated entities, Investment Company Act analyses and new securities product development. We offer our clients experienced, practical and personalized solutions, not just technical legal advice, to enable our clients to best achieve their business goals in a highly regulated environment.

Our experience includes:

- Initial SEC registrations
- FINRA membership
- Development of compliance programs



- Substantive reviews of operating and compliance policies and procedures
- Compliance training programs
- SEC and other regulatory examinations
- Regulatory reporting (e.g., 13D, 13F, 13G, 13H, Form PF)

mergers & acquisitions

We have extensive experience representing public and private companies in M&A transactions. As a result, our attorneys are adept not only in structuring, negotiating and documenting M&A transactions, but also in addressing the federal and state securities law compliance aspects of such transactions. We also guide our listed company clients in complying with stock exchange listing rules related to M&A. We excel in complex long range M&A planning for our clients, many of whom engage us for successive M&A transactions that prove critical to their growth plans. In addition to representing constituent entities in M&A transactions, we have the expertise and experience needed to represent investment banks in the preparation of fairness opinions for M&A transactions.

- Statutory mergers
- Share exchanges
- Asset purchases and sales
- Reverse mergers
- Leveraged buyouts
- Divestitures
- Acquisitions: Public and private enterprises, including negotiated transactions, tender offers, and proxy contests; representing both buyers and sellers
- Mergers: Stock and cash transactions (including tender offers)
- Diligence: Intellectual property, real estate, and other liabilities due diligence
- Corporate roll-ups

private equity / private funds

Top performing private equity funds excel at each stage of the portfolio company cycle: investment acquisition, investment optimization and investment realization or liquidation. Our private equity lawyers counsel private equity funds and their portfolio companies during each of these stages, providing legal and business advice and market expertise that enable fund managers and portfolio company senior managers to achieve their investment and operating objectives. We also represent private equity, venture capital and hedge funds and their principals



corporate & business transactions

during fund formation and fundraising as well as provide advice on complex internal governance issues that may arise between or among principals.

We also advise our corporate clients, as well as special committees, on a range of corporate governance matters, such as director and shareholder fiduciary duties, director independence, executive compensation arrangements and transactional and litigation risk analysis. We offer our clients a practical viewpoint on the shifting trends in corporate governance and proxy contests.

Our lawyers are skilled in structuring, negotiating and implementing all types of private equity transactions, including:

- Growth equity investments
- Leveraged buyouts
- Going private transactions
- Add-on investments
- Consolidations and industry roll-ups
- Joint ventures and strategic partnerships
- Recapitalizations and divestments

general corporate law

We have significant experience with handling general corporate law compliance for our clients, especially with respect to Sarbanes-Oxley compliance. Our corporate clients also frequently call on us to help them deal with general corporate transactions and agreements such as distribution agreements, licensing agreements, consulting agreements, stock option plans and agreements, etc. Our ability to infuse business advice and sensibility as well as legal advice sets us apart from other law firms.

- General Corporate Compliance
- Sarbanes-Oxley Compliance
- Stock Option Plans
- General Corporate Transactions (Distribution Agreements, Licensing, Franchising, Consulting Agreements, etc.)

corporate governance

- Guidance: Senior management and boards of directors, compensation committees, and audit committees of public companies.



- Compensation: Executive compensation, equity-based compensation plans, and Section 16 analysis.
- Risk Management: Director and officer liability issues.
- SEC Compliance: Public disclosure obligations (including new obligations under the Sarbanes-Oxley Act), shareholder communications, proxy voting, and shareholder proposals. Director and officer liability issues. Executive compensation, equity-based compensation plans, and Section 16 analysis.

media finance

Secured and unsecured on behalf of domestic and foreign banks, other financial institutions, and independent motion picture production companies as lenders and borrowers in media, film, television, and software lending/borrowing.

- Debt Financings: Secured and unsecured on behalf of domestic and foreign banks, other financial institutions, and independent motion picture production companies as lenders and borrowers in media, film, television, and software lending/borrowing.
- Secured Financings: Multimillion-dollar loan obligations secured primarily by copyrights, patents, trademarks, and related accounts receivable.

banking finance

- Secured and unsecured debt financings.
- Finance: Secured and unsecured debt financings.

security alarm, integration and homeland security

- Mergers and acquisitions, securities offerings, financings, consumer contracts, licensing and regulatory matters, intellectual property rights, and labor and employment issues.
- Security Alarm and Guard Industry Operations: Mergers and acquisitions, securities offerings, financings, consumer contracts, licensing and regulatory matters, intellectual property rights, and labor and employment issues.
- Homeland Security: Advise and assist foreign and domestic companies in the security, manufacturing, trade and defense industries regarding government contracts and financings as well as mergers and acquisitions, licensing and regulatory matters.
- Trade Associations: Representation of security alarm industry associations and trade groups.



headlines

MSK Partners Recognized in *Legal 500's* Inaugural "LA Elite City" List
Legal 500, January 21, 2026

37 MSK Attorneys Named Among *The Best Lawyers in America*® for 2026
Best Lawyers, August 21, 2025

MSK Highlighted in *Law360* for Representing NMP Acquisition Corp. on \$100 Million SPAC IPO
Law360, July 2, 2025

Mark Hiraide joins Investor Choice Advocates Network (ICAN) as Senior Legal Director & Policy Counsel
April 16, 2025

MSK Recognized as a "Most Recommended Midsize Firm" by BTI Consulting
April 9, 2025

7 MSK Attorneys Named to the 2024 Edition of New York Metro *Super Lawyers*
October 24, 2024

Les Gold Featured in "A Legacy of Protection" by The Mirror Magazine
The Mirror, March 15, 2024

Mitchell Silberberg & Knupp Partner Appointed to White House Advisory Committee for Trade Policy and Negotiations
February 26, 2024

MSK Welcomes Partner Chris Luna
December 29, 2023

Mitchell Silberberg & Knupp Announces New Leadership
Business Wire, December 11, 2023

9 MSK Attorneys Named to the 2023 edition of New York Metro *Super Lawyers*
September 22, 2023

11 MSK Attorneys Named to the 2022 edition of New York Metro *Super Lawyers*
September 29, 2022

7 MSK Attorneys Named to the 2021 New York Edition of *Super Lawyers*
October 5, 2021

26 MSK Attorneys Named Among *The Best Lawyers in America*© for 2022
August 19, 2021



corporate & business transactions

Mark Hiraide Elected to the Los Angeles County Bar Association Board of Trustees
July 1, 2021

MSK Client Netmarble Acquires Kung Fu Factory
February 19, 2021

Andrea Cataneo Featured as a Guest on the DEAL FLOW Show
November 2, 2020

Mitchell Silberberg & Knupp Adds Distinguished Partners on Both Coasts
Key hires bolster firm's entertainment labor practice and businesses transactions group
October 27, 2020

MSK Client LD Micro Announces Acquisition by SRAX
September 4, 2020

33 MSK Attorneys Named Among *The Best Lawyers in America*® for 2021
August 20, 2020

Mark Hiraide Elected as Chair of LACBA Business Law Section
June 4, 2020

Nimish Patel Featured by *Law.com* for Kilimanjaro Climb
Law.com (ALM Media Properties), September 25, 2019

MSK Client Stealth Monitoring Announces Equity Investment from Twin Point Capital
September 23, 2019

27 MSK Attorneys Named Among *The Best Lawyers in America*® for 2020
August 15, 2019

MSK Expands Bi-Coastal Corporate Practice
February 20, 2019

MSK Leads Sale of Portfolio Company by Vicente Capital Partners to Arlington Capital Partners
February 5, 2019

MSK Attorneys Named to the List of 2019 *Southern California Super Lawyers*
January 30, 2019

MSK Client Inpixon Closes Oversubscribed Rights Offering with Gross Proceeds of \$12M
January 16, 2019

Melanie Figueroa Named to *Crain's New York Business* List of 2019 "Notable Women in Law"
January 2019



Melanie Figueroa Featured by *Corporate Counsel*
December 4, 2018

U.S. News & World Report Recognizes MSK Among 2019 "Best Law Firms" Rankings
November 1, 2018

MSK Clients Inpixon and Sysorex Announce Successful Completion of Spin-off
September 7, 2018

Melanie Figueroa Named to *Corporate Counsel* and *InsideCounsel's* list of "2018 National Women in Law"
August 13, 2018

MSK Represents HyreCar in Initial Public Offering
June 29, 2018

Nimish Patel Quoted in *blokt* on Cryptocurrency
June 19, 2018

MSK Represents ClearSign Combustion Corporation in \$12.94M Public Offering
February 27, 2018

MSK Represents Client Inpixon in \$18M Public Offering
February 22, 2018

Mitchell Silberberg & Knupp Names Marc Jones Chair of Firm's Corporate Department
February 21, 2018

MSK Represents StockCross Financial Services, Inc. in Sale of Shares to tZERO
February 15, 2018

MSK Leads Complex Cross-Border LBO for Client Intellectual Technology, Inc. (ITI)
January 25, 2018

Melanie Figueroa Named to *Crain's New York Business* 2018 List of "Leading Women Lawyers in New York City"
December 18, 2017

HMNY Increases Stake in MoviePass™ Through Offering of \$100M in Convertible Notes
November 13, 2017

MSK Client Max-1 Acquisition Corporation Completes Reverse Merger with Exicure, Inc. & Raises \$20 Million
September 28, 2017

MSK Announced as M&A Advisor Award Finalist for 2017
September 18, 2017



MSK Represents HMNY in MoviePass Deal
August 17, 2017

The Best Lawyers in America© 2018 Recognizes 24 Attorneys from Mitchell Silberberg & Knupp LLP
August 15, 2017

Melanie Figueroa Named to *The New York Law Journal's* List of 2017 Rising Stars
July 25, 2017

MSK Welcomes Partner Charles Kolstad
June 1, 2017

MSK Client Ta Chen Acquires Empire Resources
May 11, 2017

Cadiz Inc. Announces Strategic Transaction With Apollo Global Management to Finance Cadiz Water Project Construction
May 2, 2017

MSK Attorneys Named to the 2017 List of *Super Lawyers*
January 20, 2017

Helios and Matheson Analytics Sells Secured Convertible Notes Following Merger
December 13, 2016

ClearSign Combustion Corporation Announces Rights Offering
December 7, 2016

MSK Client Cadiz Inc. Announces Pricing of Public Offering of Common Stock
December 6, 2016

VBI Vaccines Closes \$23.6 Million Financing
December 6, 2016

Sysorex Announces Completion of Debt Refinancing & Integrio Technologies Acquisition
November 29, 2016

MSK Named Among 2017 Best Law Firms
November 1, 2016

Nimish Patel Recognized Among Most Influential Minority Lawyers
September 12, 2016

MSK Announced as M&A Advisor Awards Finalist
August 26, 2016



corporate & business transactions

The Best Lawyers in America© 2017 Recognizes 22 Attorneys from Mitchell Silberberg & Knupp
August 22, 2016

MSK Named to the NLJ 500 Report
June 29, 2016

Melanie Figueroa Recognized Among 2016 Women Worth Watching
June 23, 2016

VBI Vaccines Announces Closing of \$13.6 Million Private Placement
June 21, 2016

Viveve Medical, Inc. Announces Closing of \$15.5 Million Initial Public Offering
June 20, 2016

Viveve Medical, Inc. Announces Closing of \$10 Million Senior Secured Term Loan with Bridge Bank
June 20, 2016

VBI Vaccines Inc. Completes Merger
May 9, 2016

MSK Corporate Practice Closes Acquisition Transaction for Client Total Recall
May 4, 2016

Judge Says No to Securities Class Action
March 31, 2016

MSK Represents Viveve Medical in \$6 Million Private Placement
November 24, 2015

MSK Client VBI Vaccines Inc. Announces Merger Agreement
October 28, 2015

MSK Represents Issuer in \$400 Million Loan Securitization Transaction
July 16, 2015

MSK and Richardson Patel Announce Merger
July 1, 2015

MSK Welcomes Richardson Patel Colleagues!
July 1, 2015

Frequently Asked Questions: MSK and Richardson Patel Merger
July 1, 2015



corporate & business transactions

MSK Completes a \$350+ million Securitization Transaction

March 16, 2015

MSK Announces Closing of Merger and Initial NASDAQ Listing of Variation Biotechnologies

September 5, 2014

MSK Announces Closing of Financing for NASDAQ Client VBIV

September 4, 2014

MSK Announces Closing of Financing for NASDAQ Client RGDx

September 3, 2014

MSK Advises Vicente Capital Partners on a Significant Investment in Global LT

August 5, 2014

Sysorex Global Holdings Completes \$20M Initial Public Offering

April 2014

Mitchell, Silberberg & Knupp* Begins Journey on JOBS Act 2.0

March 2014

MSK Represents Ideal Power Inc. in IPO

December 5, 2013

MSK Represents California Republic Bank in its Initial Securitization of Nearly \$183 Million of Prime Auto Loans

November 15, 2012

Two More Of Counsels Join MSK in LA

November 14, 2012

Corporate Partner Alan Pepper Honored by CAA

December 7, 2011

MSK Advises LaSalle Bank in \$150 Million Senior Financing

October 3, 2008

Real Estate Development and Construction Expert Joins MSK

July 17, 2008

MSK Finalizes Deal for CBS to Share CSI Franchise

March 6, 2008

MSK Helps Launch Video Blog BoingBoingTV

November 12, 2007



news

Mark Hiraide Quoted in *Law360* Discussing SEC Crypto Lawsuits
January 4, 2024

Mark Hiraide Featured in *Law360*
August 1, 2023

Mark Hiraide Quoted in *Blockworks*
August 1, 2023

Mark Hiraide Quoted in *Forbes*
May 12, 2022

MSK Client FOXO Featured in Yahoo! Finance For Merger With Delwinds Insurance Acquisition Corp.
February 25, 2022

MSK Partner Mark Hiraide Discusses AB 511 in *The Daily Journal*
November 2, 2021

Ann Calfas and Andrea Cataneo Mentioned in *Law360*
November 5, 2020

Ann Calfas and Andrea Cataneo Mentioned in *Bloomberg Law's "Wake Up Call"*
Bloomberg Law, October 28, 2020

Andrea Cataneo Quoted in *Law360* on Preparing for a Recession
October 4, 2019

Les Gold Featured on *Mottek On Money*
September 14, 2019

Nimish Patel Quoted in *Law360* on Crowdfunding Regs
June 28, 2019

Arina Shulga Mentioned in *Bloomberg Law*
Bloomberg Law, February 22, 2019

Nimish Patel Quoted in *Law360* on Crypto & SEC
September 13, 2018

Les Gold and Tony Adler Mentioned in *Security Sales*
August 8, 2018

Mark Hiraide Quoted in *LA Times*
May 25, 2018



Nimish Patel and Mark Hiraide Featured in Digital LA's ICO Summit Recap
March 28, 2018

Nimish Patel Quoted in *Reuters* on Cryptocurrency
March 21, 2018

Nimish Patel Quoted in *Brave New Coin* on Cryptocurrencies
March 13, 2018

Nimish Patel Quoted in *PYMNTS*
March 12, 2018

Orly Ravid mentioned in article on the SXSW Panel titled "Theatrical vs. Streaming: A Shifting Paradigm"
March 11, 2018

Nimish Patel Quoted in *Traders Magazine* on Cryptocurrencies
March 8, 2018

Nimish Patel Quoted in the *New York Law Journal* on Virtual Currencies
March 8, 2018

Robin Gilden Quoted in *Variety*
December 19, 2017

Nimish Patel Quoted in *Law360* on the State of Equity Crowdfunding
May 11, 2017

Nimish Patel Quoted in *Law360* on the Equity Crowdfunding Rollout
November 10, 2016

Nimish Patel Featured In *Los Angeles Business Journal* Profile
September 30, 2016

Mark Hiraide Quoted in *LA Times* on EB-5 Program
July 29, 2016

Nimish Patel Quoted on *Equities.com* on Reg A+ and Equity Crowdfunding
May 26, 2016

Mark Hiraide Quoted on *Indiewire* on Equity Crowdfunding for Filmmakers
May 17, 2016

Mark Hiraide Quoted in *Los Angeles Times* on Crowdfunding
May 16, 2016



Nimish Patel Quoted in *Law360* on Equity Crowdfunding Rules
May 13, 2016

David Gordon Quoted in *Associated Press*
May 9, 2016

Mark Hiraide Mentioned in *The Daily Journal, The Recorder* and *The Deal*
April 2016

Jay Rosenthal Quoted in Several Publications on Recent Copyright Decision
December 16, 2015

Ariel Weindling Named 2015 SoCal Apparel Award Finalist by the *Los Angeles Business Journal*
December 14, 2015

MSK's Merger Featured on *Equities.com*
August 2015

Les Gold was quoted in *Security Sales & Integration*
June 2015

Les Gold Quoted in *Security Sales & Integration*
June 4, 2015

Mitchell, Silberberg & Knupp* Represents Viveve Medical in \$12 Million Private Placement
June 2015

18 Mitchell Silberberg & Knupp Attorneys Named to the 2015 Super Lawyers Business Edition
November 21, 2014

MSK Attorneys Named to the 2014 List of *Super Lawyers*
October 2014

U.S. News & World Report Recognizes MSK in 2013-2014 "Best Law Firms" Rankings
November 2013

21 MSK Attorneys Selected for *Best Lawyers in America 2014*
August 15, 2013

MSK Attorneys Named to New York *Super Lawyers 2012*
November 1, 2012

U.S. News & World Report Recognizes MSK in 2012-2013 "Best Law Firms" Rankings
November 1, 2012



21 MSK Attorneys Selected for *Best Lawyers in America 2013*

August 24, 2012

MSK Named 2012 "Full Service Law Firm of the Year in California" by *Corporate INTL*

August 20, 2012

U.S. News & World Report Recognizes MSK In 2011-2012 "Best Law Firms" Rankings

November 1, 2011

MSK Attorneys Recognized Among "The Best Lawyers in America" for 2012

August 31, 2011

The 2011 Best Lawyers in America Recognized MSK Attorneys from Nine Practice Areas

August 19, 2010

Gold Discusses Surge in Security Company M&As with *The Daily Deal*

April 15, 2010

28 Named to 2010 Southern California Super Lawyers List

January 26, 2010

Les Gold Quoted in *Security Systems News*

December 22, 2009

The Best Lawyers in America 2010

August 3, 2009

MSK Represents SAFE Security

April 21, 2009

29 Chosen to 2009 Southern California Super Lawyers List

January 30, 2009

33 Chosen to 2008 Super Lawyers Lists

November 21, 2008

MSK Home to 23 Southern California Super Lawyers for 2008

January 30, 2008

Les Gold Notes Importance of Appellate Reversal of *ADT v. Synnex*

September 10, 2007



publications

IPO, De-SPAC or Reverse Merger

Who Wins, and Why?

Planet MicroCap Review, March 31, 2023

MSK Partner Mark Hiraide co-authored a comment letter to the California Department of Financial Protection and Innovation regarding the regulation of crypto asset-related financial products and services

August 29, 2022

Simple Mistakes with Hefty Consequences—Skipping on Legal Advice Can End a Fund's Life

Bloomberg Law, February 26, 2019

Regulatory Void in Crypto Fund Regulation

Bloomberg Law, February 2019

Blockchain: Here's What You Need To Know...

The Biederman Blog, December 17, 2018

Checkbook IRAs And Digital Assets: A Bet Against The House

Law360, June 21, 2018

ICOs and How Much Taxable Income They Generate

Accounting Today, May 30, 2018

BankThink Cryptocurrency markets are a blur. SEC can do something about it

American Banker, March 21, 2018

Ready Capital (Part 2)

Los Angeles Lawyer, February 2017

Ready Capital (Part 1)

Los Angeles Lawyer, December 2016

MSK Comment Letter on NASDAQ 20% Rule (Rule 5635)

February 15, 2016

Crowdfunding: Practical Guide on the SEC's FINAL Rules for Raising Capital

Thomson Reuters, February 2016

Gold Explores Ramifications of Indiana Decision on Security Systems Industry

Security Distributing & Marketing, April 2010

A Telephone Call Can Lead You to a Sale...or to Trouble!

Winter 2010



Privacy Versus Security in the Workplace
Privacy & Data Security Law Journal, February 2008

alerts

Nasdaq Seeks Expanded Authority to Deny Initial Listings Based on Manipulation Risk
MSK Client Alert, December 15, 2025

House Passes INVEST Act of 2025
MSK Client Alert, December 12, 2025

Understanding the Corporate Transparency Act
MSK Client Alert, December 2, 2024

SEC Adopts Final Climate-Related Rules

MSK Client Alert, March 21, 2024

Corporate Transparency Act Goes Effective January 1, 2024
MSK Client Alert, November 28, 2023

SEC Approves Changes to Beneficial Ownership Reporting
MSK Client Alert, October 11, 2023

SEC Approves New Rules for Cybersecurity Disclosure and Incident Reporting
MSK Client Alert, August 3, 2023

SEC Announces Adoption of Amendments to Rule 10b5-1 Insider Trading Plans and Related Disclosures
MSK Client Alert, December 15, 2022

Corporate Board Diversity Mandates Under Fire in California
MSK Client Alert, June 15, 2022

SEC Proposes Shortening the Securities Transaction Settlement Cycle
MSK Client Alert, February 14, 2022

\$12 Million Judgment Against Celebrity Endorser for Role in Cryptocurrency ICO
MSK Client Alert, June 28, 2021

Proposed Rule Provides More Access to Capital for Businesses by Exempting Certain "Finders" from SEC Registration
MSK Client Alert, October 28, 2020

Will COVID-19 Cause Securities Litigation?
MSK Client Alert, May 6, 2020



SEC Offers an Elixir for Small Businesses Feeling the Financial Effects of COVID-19

MSK Client Alert, May 5, 2020

Bay Area Narrows SIP Orders

MSK Client Alert, April 3, 2020

Additional SEC Relief is Revealed

MSK Client Alert, March 30, 2020

COVID-19 Causes Coverage

MSK Client Alert, March 26, 2020

SEC Sets Course on COVID-19 Disclosure

MSK Client Alert, March 26, 2020

Golden State Stays Home

COVID-19: SoCal Shelter in Place Orders

MSK Client Alert, March 23, 2020

Pardon The Interruption, Again

Coronavirus Business Interruption, Part 2

MSK Client Alert, March 23, 2020

Pardon The Interruption, Again

Coronavirus Business Interruption, Part 2

MSK Client Alert, March 20, 2020

Big Apple, Small Business

MSK Client Alert, March 19, 2020

Merger Modifications

MSK Client Alert, March 19, 2020

Shareholder Distancing

MSK Client Alert, March 19, 2020

Coronavirus Business Interruption

MSK Client Alert, March 17, 2020

SEC Proposes Rule Changes That Will Enable Entrepreneurs to Raise More Capital at Lower Costs

MSK Client Alert, March 6, 2020

SEC Commissioner Hester Peirce's Provocative Crypto Proposal

MSK Client Alert, February 11, 2020



China - U.S. Phase 1 Deal: Is It Enough?

MSK Client Alert, January 21, 2020

Test the Waters, but Don't Make Waves

MSK Client Alert, October 14, 2019

SEC Issues First Cryptocurrency No-Action Letter – Where's the Action?

MSK Client Alert, April 8, 2019

Fast Act Update: SEC Adopts Amendments to Modernize and Simplify Public Disclosure

MSK Client Alert, March 25, 2019

Proposed Regulations Provide Greater Flexibility in Obtaining Credit Support from Foreign Subsidiaries

MSK Client Alert, December 17, 2018

H-1B Visas: Employers Be Aware of Potential Changes

MSK Client Alert, December 11, 2018

Realization & Recognition Events

MSK Client Alert, June 8, 2018

New Federal Act Amending Dodd-Frank Also Seeks to Help Startups

MSK Client Alert, June 2018

ICOs & Token Types: SEC Issues

MSK Client Alert, May 30, 2018

Premerger Notifications and Interlocking Directorates: FTC Increases Thresholds

MSK Client Alert, February 1, 2018

Modernizing and Simplifying Disclosure with the FAST Act Mandate

MSK Client Alert, October 17, 2017

SEC Cyber Unit & Task Force

MSK Client Alert, October 6, 2017

Walking the North Korean Tightrope

MSK Client Alert, September 27, 2017

New Partnership Audit Regime and Partnership M&A Transactions

MSK Client Alert, September 26, 2017

Effects of the Shortened T+2 Settlement Cycle

MSK Client Alert, September 13, 2017



Nasdaq's Change of Control Rule – Does It Apply in a Public Offering?

MSK Client Alert, August 1, 2017

Changes From the SEC: Confidentiality is Key

MSK Client Alert, July 10, 2017

If You SEC Something, Say Something

MSK Client Alert, June 20, 2017

Steps to Take Now to Avoid the EB-5 Dragnet

November 10, 2016

SEC Says "Smaller is Bigger"

July 5, 2016

Privacy Shield Takes More Hits

MSK Client Alert, May 31, 2016

Everyone Deserves To Have Secrets

MSK Client Alert, May 23, 2016

The Art of Self Defense

MSK Client Alert, April 18, 2016

New Customs Law and Intellectual Property Rights

MSK Client Alert, March 15, 2016

Investors Remain in Limbo: The U.S. Supreme Court Declines to Review *U.S. v. Newman*

MSK Client Alert, December 16, 2015

DOJ Sets Its Sights on Directors and Officers

MSK Client Alert, September 2015

SEC Proposes Rules to Broaden Executive Compensation "Clawback" Policies Required by Dodd-Frank

MSK Client Alert, September 2015

President Obama Issues Executive Order Promoting Private Sector Cybersecurity Information Sharing

MSK Client Alert, February 17, 2015

Court of Appeals for Federal Circuit (CAFC) Issues Decision In *U.S. v. Trek Leather* – Corporate Officer Held Liable

MSK Client Alert, September 2014

Tips For Conducting An Internal Investigation

MSK Client Alert, April 15, 2014



Corporate Officers Becoming Liable for Negligent Acts Is Reconsidered

MSK Client Alert, March 26, 2014

Cybersecurity Update – How Are You Impacted?

MSK Client Alert, February 28, 2014

Did You Do Enough to Protect Your Trade Secrets?

MSK Client Alert, January 29, 2014

The Corporate Veil Can Easily Slip, Even After a Judgment

MSK Client Alert, January 8, 2014

LLC Operating Agreements May Need Amending Under California's New LLC Law

MSK Client Alert, December 23, 2013

Do Your Employees Have the Proper Legal Training When It Comes to Government Investigations or Inquiries?

MSK Client Alert, July 2013

What a Trademark Licensee Can Do to Improve Its Chances of Retaining Its Trademark Rights After the Licensor Files Bankruptcy

MSK Client Alert, March 4, 2013

Supreme Court: Medicare Disproportionate Share Hospital Providers Denied Right to Correct Reimbursement After Government's Methodological Error Revealed

MSK Client Alert, January 28, 2013

Supreme Court Leaves TM Licensee Up In The Air When Licensor Files For Bankruptcy

MSK Client Alert, December 18, 2012

DOJ/SEC Guide to Foreign Corrupt Practice Act – Part 2

MSK Client Alert, December 11, 2012

DOJ/SEC Guide to Foreign Corrupt Practice Act – Part 1

MSK Client Alert, December 6, 2012

Retaining the Professional Retainer When the Client Is in Financial Distress

MSK Client Alert, October 29, 2012

events & speaking engagements

OK, Zoomer: A Survival Guide to the Five-Generation Workplace

November 20, 2025



corporate & business transactions

Smarter Transactions: AI's Influence on the Future of M&A and Real Estate
TAG Alliances Fall 2025 International Conference
October 23, 2025

Federal Relief for Wildfire Victims: A Conversation with the Small Business Administration and Federal Emergency Management Agency
February 7, 2025

Financing Challenges for Small and Medium Size Companies
October 17, 2024

Startup Law Initiative: Governance
June 17, 2024

Webinar: The Corporate Transparency Act (CTA) Has Been Declared Unconstitutional. What's Next?
March 8, 2024

TAG Alliances 2024 Western North America Regional Meeting
March 8, 2024

Impact of Ongoing SEC Crypto Legislation on Governance of Involved Microcap Companies
February 1, 2024

Cybersecurity Disclosure Requirements for Public Companies: Are You Prepared to Comply With The New Rules?
February 1, 2024

Member Roundtable Discussion: Corporate Transparency Act and Its Impact on Law and Accounting Firms
December 6, 2023

Filing Musts: Ensuring Reg A Applications are Reviewed Thoroughly
June 30, 2023

Black and Brown Pitch Contest & Equity Crowd Funding Seminar
February 22, 2023

"Business Law Essentials – Securities Law Compliance in Capital Raising by Early Stage and Other Private Businesses," CLE presentation at the American Bar Association Business Law Section Annual Meeting
September 16, 2022

Global Diversity and Investment Summit
October 22, 2021

2021 SIA Education at ISC West
July 19, 2021



A Conversation on Crypto
June 23, 2021

A Conversation with Mark Hiraide on Equity Crowdfunding
January 28, 2021

Critical License Terms: A Clause-by-Clause Review
Practising Law Institute
January 12, 2021

Focus on Cyber
October 29, 2020

Focus on Finance and M&As
October 28, 2020

Video: Navigating PPP Loan Forgiveness
June 25, 2020

Equity Crowdfunding Strategies and Techniques
June 10, 2020

Startup Formation 101: The Key to Early Stage Success
February 26, 2020

A Deep Dive into the California Consumer Privacy Act (CCPA)
February 19, 2020

Esports Operational Pitfalls
January 21, 2020

Immigration Law Issues for Startup Founders
December 10, 2019

eSports: Navigating the One of the World's Fastest-Growing Industries
December 9, 2019

What's Happening to Law Firms in the 21st Century Legal Market?
December 6, 2019

Santa Barbara Blockchain Summit
November 23, 2019

Crowdfunding and the Law: A Guide to a Successful Crowdfunding Campaign
November 14, 2019



Opportunity Zones & Securities

November 14, 2019

Digital Innovation Conference: Platform Strategy

September 27, 2019

Rise of the Machines: Avoiding the Legal Pitfalls of App Development

September 26, 2019

How To Do A Regulation A+ Offering (For Non-Lawyers)

August 28, 2019

Successful Capital Raising for Startups

May 23, 2019

Finders and Unregistered Broker-Dealers: Understanding the Risks and Recent Developments

May 15, 2019

Equity Crowdfunding for Entrepreneurs

May 3, 2019

Capital Raising Through Digital Token Offerings

April 18, 2019

Movin' On Up: Navigating the Do's, Dont's and How To's of an Exchange Uplisting

April 1, 2019

Lawyering for the Cannabis Industry

February 28, 2019

Blockchain and the Law

February 2019

Alternative Financing: Reg A+ 2.0

December 4, 2018

It's a Mess: What Happens When You Don't Pay Attention When Your Clients Are Cross Borders

June 20, 2018

MSK's Capitol Crypto

June 14, 2018

The Innovation Summit

June 13, 2018



Initial Coin Offering (LACBA)

April 25, 2018

Section 951A - Global Intangible Low-Taxed Income (GILTI) *Webinar*

April 24, 2018

Navigating Privacy in an Interconnected World: Hot Topics, Including the GDPR

April 19, 2018

GDPR and Its Impact on Security Firms

April 11, 2018

Tax Planning for Disregarded Entities: Issues, Risks, and Opportunities *Webinar*

Spring 2018

ICO Summit

March 27, 2018

SXSW 2018: Distribution Mentor Session

March 13, 2018

Finding Your Next Great Employee: The Importance of Succession Planning!

March 13, 2018

Distribution Case Study: The Light of the Moon

March 12, 2018

Theatrical vs Streaming: A Shifting Paradigm

March 10, 2018

Tax Treatment of Pre-2018 Accumulated Earnings *Webinar*

Winter 2018

Form 3520 Foreign Trust Reporting: Filing Deadlines, Requirements, and Liabilities *Webinar*

Fall 2017

SBEC Access to Capital 2017

November 8, 2017

Raising Capital for Small and Medium-Sized Businesses

October 20, 2017

Local Investing Leaders Share Advice: What's Working, What's Needed, What's Next

September 11, 2017



Access to Capital Forum & Fast Pitch Competition
September 7, 2017

Webinar: Form 8865 - Reporting of Foreign Partnership Income
August 3, 2017

Form 8865 Reporting of Foreign Partnership Income and Navigating Rules for Allocable Share of Foreign Income
Webinar
August 3, 2017

Capital Formation and SEC Rulemaking
June 21, 2017

Coming Changes From the SEC and How They Affect Investors and Issuers; What Companies Need to Know Before Doing a Transaction
June 5, 2017

Beach Bootcamp Part 2
April 21, 2017

Start-Ups: From Legal Issues to Building a Successful Business
April 20, 2017

TechDay NY: Start Smart, Lead with Legal
April 18, 2017

International Tax Forms and Reporting Requirements *Webinar*
Winter 2017

Reg A+ vs the RTO
December 6, 2016

Shaking Up Wall Street: Redefining Securities Distribution Through Crowdfinance
November 11, 2016

Thirsty for Funds? Using Credits, Grants & Other Vehicles to Finance Production
October 20, 2016

MSK Beach Bootcamp
September 21, 2016

Crowdfunding Your Startup
August 25, 2016



Cal Society of CPAs: Hollywood/Beverly Hills
June 17, 2016

Fundamentals of Foreign Trust Administration *Webinar*
June 14, 2016

Consumers as Investors | Redefining Financing Options for Entrepreneurs
May 24, 2016

Crowdfunding Trends in 2016
May 18, 2016

Key Provisions of the JOBS Act
March 11, 2016

Beverly Hills Bar Association – Crowdfunding and Other Startup and Early-Stage Financing Techniques
March 3, 2016

Financial Executive's Networking Group-- Crowdfunding and Other Startup and Early-Stage Financing Techniques
March 3, 2016

Closing the Big Deal, *Fourth Annual Leadership Conference: Making Things Happen, Getting Things Done*
March 2016

BABC LA Silicon Beach Breakfast: Crowdfunding
February 25, 2016

SoCal Rockstars You Don't Know – But Will
February 23, 2016

The Magic of Consumer Subscription Sales
February 23, 2016

Crowdfunding & Other Financing Techniques for Startups
February 19, 2016

Prediction on the Future of Crowdfunding
February 4, 2016

Expert Presence: Raising Start-Up Capital
January 7, 2016

MSK Hot Topic on Capital Formation with Featured Speaker Rep. Sean Duffy (R-WI)
December 15, 2015



Up-Listing

December 1, 2015

Form 8865: Reporting Foreign Partnership Income and Navigating Rules for Allocable Share of Foreign Income
Webinar

December 1, 2015

Follow the Money: RMR, Valuations & Lending

October 28, 2015

Your Security Customer Contract: Learn the Risks & Liabilities

October 14, 2015

Startup Funding: IPOs, Angel and Venture Capital Financing

September 11, 2015

Ready For Launch

June 25, 2015

Corporate Inversions: Liabilities and Expectations *Webinar*

Spring 2015

Expertise in Representing Security Industry Businesses

February 24, 2012

Exit Strategy: Maximize the Return

May 24, 2010

A Review of Critical M&A Issues

March 7, 2008