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## early-stage private company financing

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The value that MSK brings to its clients extends beyond legal expertise and includes relationships with the venture capital funds, investment banks and strategic corporate and individual investors that finance emerging growth companies. While MSK isn't exclusively limited to a particular sector, we focus on representing companies in the technology, entertainment and new media, and life sciences industries.

### specific areas of expertise

- Equity financing using venture, angel and strategic investor capital
- Exit planning including initial public offerings and mergers & acquisition
- Debt financing
- Corporate governance
- Intellectual property licensing
- Employment and equity compensation matters
- ERISA and tax issues

### headlines

Nimish Patel Featured by *Law.com* for Kilimanjaro Climb  
*Law.com (ALM Media Properties)*, September 25, 2019

MSK Client Stealth Monitoring Announces Equity Investment from Twin Point Capital  
September 23, 2019

MSK Expands Bi-Coastal Corporate Practice  
February 20, 2019

MSK Client Inpixon Closes Oversubscribed Rights Offering with Gross Proceeds of \$12M  
January 16, 2019

### attorneys

Anthony A. Adler  
Anna Czege  
Eric J. German  
Lessing E. Gold  
James F. Guerra  
Mark T. Hiraide  
Nimish Patel

### related practices areas

corporate & business transactions  
entertainment transactions  
transactional tax



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Melanie Figueroa Named to *Crain's New York Business* List of 2019 "Notable Women in Law"  
January 2019

Melanie Figueroa Featured by *Corporate Counsel*  
December 4, 2018

MSK Clients Inpixon and Sysorex Announce Successful Completion of Spin-off  
September 7, 2018

Melanie Figueroa Named to *Corporate Counsel* and *InsideCounsel's* list of "2018 National Women in Law"  
August 13, 2018

MSK Represents ClearSign Combustion Corporation in \$12.94M Public Offering  
February 27, 2018

MSK Represents Client Inpixon in \$18M Public Offering  
February 22, 2018

Mitchell Silberberg & Knupp Names Marc Jones Chair of Firm's Corporate Department  
February 21, 2018

MSK Represents StockCross Financial Services, Inc. in Sale of Shares to tZERO  
February 15, 2018

Melanie Figueroa Named to *Crain's New York Business* 2018 List of "Leading Women Lawyers in New York City"  
December 18, 2017

Melanie Figueroa Named to *The New York Law Journal's* List of 2017 Rising Stars  
July 25, 2017

MSK and Richardson Patel Announce Merger  
July 1, 2015

MSK Welcomes Richardson Patel Colleagues!  
July 1, 2015

Frequently Asked Questions: MSK and Richardson Patel Merger  
July 1, 2015

Mitchell, Silberberg & Knupp\* Begins Journey on JOBS Act 2.0  
March 2014



## news

Ann Calfas and Andrea Cataneo Mentioned in *Bloomberg Law's* "Wake Up Call"  
*Bloomberg Law*, October 28, 2020

Arina Shulga Mentioned in *Bloomberg Law*  
*Bloomberg Law*, February 22, 2019

Nimish Patel and Mark Hiraide Featured in Digital LA's ICO Summit Recap  
March 28, 2018

Nimish Patel Quoted in *Reuters* on Cryptocurrency  
March 21, 2018

Nimish Patel Quoted in *Brave New Coin* on Cryptocurrencies  
March 13, 2018

Ariel Weindling Named 2015 SoCal Apparel Award Finalist by the *Los Angeles Business Journal*  
December 14, 2015

Les Gold Quoted in *Security Sales & Integration*  
June 4, 2015

MSK Attorneys Named to the 2014 List of *Super Lawyers*  
October 2014

## publications

BankThink Cryptocurrency markets are a blur. SEC can do something about it  
*American Banker*, March 21, 2018

## alerts

House Passes INVEST Act of 2025  
*MSK Client Alert*, December 12, 2025

Test the Waters, but Don't Make Waves  
*MSK Client Alert*, October 14, 2019

Nasdaq's Change of Control Rule – Does It Apply in a Public Offering?  
*MSK Client Alert*, August 1, 2017



Changes From the SEC: Confidentiality is Key  
*MSK Client Alert*, July 10, 2017

## **events & speaking engagements**

Startup Formation 101: The Key to Early Stage Success  
February 26, 2020

Santa Barbara Blockchain Summit  
November 23, 2019

How To Do A Regulation A+ Offering (For Non-Lawyers)  
August 28, 2019

Successful Capital Raising for Startups  
May 23, 2019

Finders and Unregistered Broker-Dealers: Understanding the Risks and Recent Developments  
May 15, 2019

Alternative Financing: Reg A+ 2.0  
December 4, 2018

Initial Coin Offering (LACBA)  
April 25, 2018

Finding Your Next Great Employee: The Importance of Succession Planning!  
March 13, 2018

Access to Capital Forum & Fast Pitch Competition  
September 7, 2017

Capital Formation and SEC Rulemaking  
June 21, 2017

Up-Listing  
December 1, 2015

Startup Funding: IPOs, Angel and Venture Capital Financing  
September 11, 2015

Ready For Launch  
June 25, 2015