



exchange act compliance & regulatory reporting

We are highly specialized in Exchange Act reporting and compliance, which is critical to a reporting company's ability to raise capital, obtain shareholder approval or restructure outstanding derivative securities when needed. We use our deep expertise in Exchange Act reporting and compliance to help our reporting company clients avoid or quickly resolve SEC comments to Exchange Act reports, proxy statements and tender offer statements.

Our expertise in Exchange Act compliance includes:

- Exchange Act registration statements (Forms 10 and 8-A)
- Annual and quarterly reports (Forms 10-K and 10-Q)
- Current reports (Form 8-K)
- Proxy statements/proxy contests (Schedule 14A)
- Information statements (Schedule 14C)
- Tender offer statements (Schedule TO)
- Insider filings (Forms 3, 4 and 5, Schedules 13G and 13D)

We have expertise advising clients on corporate, securities, commodities and derivatives regulatory and operations matters with particular emphasis on the organization, operations and regulatory compliance of investment management firms, private equity, venture capital and hedge fund sponsors and broker-dealers.

We also advise clients on the regulatory matters associated with mergers and acquisitions involving regulated entities, Investment Company Act analyses and new securities product development. We offer our clients experienced, practical and personalized solutions, not just technical legal advice, to enable our clients to best achieve their business goals in a highly regulated environment.

Our experience includes:

attorneys

Blake Baron
Mark T. Hiraide
Nimish Patel



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- Initial SEC registrations
- FINRA membership
- Development of compliance programs
- Substantive reviews of operating and compliance policies and procedures
- Compliance training programs
- SEC and other regulatory examinations
- Regulatory reporting (e.g., 13D, 13F, 13G, 13H, Form PF)

headlines

Nimish Patel Featured by *Law.com* for Kilimanjaro Climb
Law.com (ALM Media Properties), September 25, 2019

MSK Expands Bi-Coastal Corporate Practice
February 20, 2019

MSK Client Inpixon Closes Oversubscribed Rights Offering with Gross Proceeds of \$12M
January 16, 2019

Melanie Figueroa Named to *Crain's New York Business* List of 2019 "Notable Women in Law"
January 2019

Melanie Figueroa Featured by *Corporate Counsel*
December 4, 2018

MSK Clients Inpixon and Sysorex Announce Successful Completion of Spin-off
September 7, 2018

Melanie Figueroa Named to *Corporate Counsel* and *InsideCounsel's* list of "2018 National Women in Law"
August 13, 2018

MSK Represents ClearSign Combustion Corporation in \$12.94M Public Offering
February 27, 2018

MSK Represents Client Inpixon in \$18M Public Offering
February 22, 2018

Mitchell Silberberg & Knupp Names Marc Jones Chair of Firm's Corporate Department
February 21, 2018



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Melanie Figueroa Named to *Crain's New York Business* 2018 List of "Leading Women Lawyers in New York City"
December 18, 2017

MSK Represents HMNY in MoviePass Deal
August 17, 2017

Melanie Figueroa Named to *The New York Law Journal's* List of 2017 Rising Stars
July 25, 2017

MSK Welcomes Richardson Patel Colleagues!
July 1, 2015

Frequently Asked Questions: MSK and Richardson Patel Merger
July 1, 2015

MSK and Richardson Patel Announce Merger
July 1, 2015

news

Ann Calfas and Andrea Cataneo Mentioned in *Bloomberg Law's* "Wake Up Call"
Bloomberg Law, October 28, 2020

Nimish Patel and Mark Hiraide Featured in Digital LA's ICO Summit Recap
March 28, 2018

Nimish Patel Quoted in *Reuters* on Cryptocurrency
March 21, 2018

Nimish Patel Quoted in *Brave New Coin* on Cryptocurrencies
March 13, 2018

publications

BankThink Cryptocurrency markets are a blur. SEC can do something about it
American Banker, March 21, 2018

alerts

House Passes INVEST Act of 2025
MSK Client Alert, December 12, 2025

SEC Adopts Final Climate-Related Rules
MSK Client Alert, March 21, 2024



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Fast Act Update: SEC Adopts Amendments to Modernize and Simplify Public Disclosure
MSK Client Alert, March 25, 2019

SEC Cyber Unit & Task Force
MSK Client Alert, October 6, 2017

Effects of the Shortened T+2 Settlement Cycle
MSK Client Alert, September 13, 2017

Nasdaq's Change of Control Rule – Does It Apply in a Public Offering?
MSK Client Alert, August 1, 2017

Changes From the SEC: Confidentiality is Key
MSK Client Alert, July 10, 2017

If You SEC Something, Say Something
MSK Client Alert, June 20, 2017

Investors Remain in Limbo: The U.S. Supreme Court Declines to Review *U.S. v. Newman*
MSK Client Alert, December 16, 2015

SEC Proposes Rules to Broaden Executive Compensation "Clawback" Policies Required by Dodd-Frank
MSK Client Alert, September 2015

Corporate Officers Becoming Liable for Negligent Acts Is Reconsidered
MSK Client Alert, March 26, 2014

events & speaking engagements

How To Do A Regulation A+ Offering (For Non-Lawyers)
August 28, 2019

Movin' On Up: Navigating the Do's, Dont's and How To's of an Exchange Uplisting
April 1, 2019

Capital Formation and SEC Rulemaking
June 21, 2017

Coming Changes From the SEC and How They Affect Investors and Issuers; What Companies Need to Know Before Doing a Transaction
June 5, 2017

MSK Hot Topic on Capital Formation with Featured Speaker Rep. Sean Duffy (R-WI)
December 15, 2015

Up-Listing



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December 1, 2015