



Anthony A. Adler

Partner, through his Professional Corporation

2049 Century Park East
18th Floor
Los Angeles, CA 90067

t (310) 312-3186
f (310) 312-3186
aaa@msk.com

legal expertise

Commercial lending/lenders, commercial lending/borrowers, mergers and acquisitions, public and private placements, corporate reorganizations, product distribution, franchising, shareholder disputes, commercial law, and general representation of corporations and other business organizations.

representative matters

- Represented Bank of America, N. A., City National Bank, CIBC Bank USA, and other domestic and foreign lenders primarily in connection with project and revolving credit facilities to the electronic security and life safety industry, and the entertainment industry, among others.
- Represented major producer and distributor of internet entertainment content in connection with numerous acquisitions of entertainment content and websites.
- Represented prominent investment advisory firm in connection with the acquisition of participations in commissioned revenue streams of ICM, one of the world's largest international talent and literary agencies.
- Represented equity funds in connection with film slate financing.
- Represented HSM Electronic Protection Services, Inc., one of the nation's largest electronic security alarm companies, in its acquisition by the Stanley Works.
- Represented purchaser in its acquisition of SecurityLink, one of the nation's largest electronic security and life safety companies.
- Represented Protection One, Inc., another of the nation's largest security alarm companies, in numerous acquisition transactions.
- Represented owner of Cypress Grove Chevre, Inc., a leading U.S. manufacturer of premium-quality goat's and sheep's milk cheese, in

practice areas

corporate & business transactions

mergers & acquisitions

early-stage private company financing

general corporate law

private equity / private funds

capital markets & securities

entertainment transactions

admissions

California, 1979

U.S. District Court, 1990

Central District of California

education

University of Southern California Gould School of Law, J.D., 1979; Order of the Coif

Harvard Graduate Business School, M.B.A., 1974

Claremont McKenna College, B.A., 1972; *magna cum laude*

other career experience

- Owner/manager of acclaimed Los Angeles restaurant, Ma Maison

msk.com

los angeles
t 310.312.2000
f 310.312.3100

new york
t 212.509.3900
f 212.509.7239

washington, dc
t 202.355.7900
f 202.355.7899



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connection with the sale of that company.

- Represented HACO Limited, a Swiss food manufacturer and distributor, in connection with its purchase of GFF Inc., a manufacturer of "Girard's" brand of salad dressings and other food products.
- Represented a principal owner of the Fruit Patch Companies, one of the nation's largest stone fruit packing houses, in connection with the sale of those companies to American Capital.
- Represented REITs in connection with hotel acquisitions.
- Represented leading apparel manufacturers and retailers in various corporate transactions.
- Represented a majority shareholder in his purchase of a publicly traded nursing home chain.
- Represented a NYSE-listed real estate investment trust in nursing home transactions.
- Represented innumerable emerging growth businesses in connection with both public and private offerings of equity and debt securities, including securities offerings.
- Represented AmeriDrive Holdings, Inc., a (MaaS) Mobility as a Service company with one of the largest private subscription fleets in North America and a presence in multiple states, in entering into a joint venture with HyreCar, Inc., a national carsharing marketplace for ridesharing, food, and package delivery via its proprietary technology platform, and obtained a loan facility in the amount of \$100 Million from Credit Suisse.

honors & awards

- Top 5% of lawyers in Southern California, Southern California *Super Lawyers* (2005, 2007-2010)
- AV® Preeminent™ Rating, Martindale-Hubbell

professional, business and civic affiliations

- Los Angeles County Bar Association
- American Bar Association

headlines

34 MSK Attorneys Named Among *The Best Lawyers in America*© for 2025
August 15, 2024

MSK Represents StockCross Financial Services, Inc. in Sale of Shares to tZERO
February 15, 2018

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Cadiz Inc. Announces Strategic Transaction With Apollo Global Management to Finance Cadiz Water Project Construction
May 2, 2017

VBI Vaccines Closes \$23.6 Million Financing
December 6, 2016

MSK Client Cadiz Inc. Announces Pricing of Public Offering of Common Stock
December 6, 2016

Sysorex Announces Completion of Debt Refinancing & Integrio Technologies Acquisition
November 29, 2016

Viveve Medical, Inc. Announces Closing of \$10 Million Senior Secured Term Loan with Bridge Bank
June 20, 2016

MSK Advises LaSalle Bank in \$150 Million Senior Financing
October 3, 2008

media mentions

Les Gold and Tony Adler Mentioned in *Security Sales*
August 8, 2018

28 Named to 2010 Southern California Super Lawyers List
January 26, 2010

29 Chosen to 2009 Southern California Super Lawyers List
January 30, 2009

33 Chosen to 2008 Super Lawyers Lists
November 21, 2008

MSK Home to 23 Southern California Super Lawyers for 2008
January 30, 2008

client alerts

Understanding the Corporate Transparency Act
MSK Client Alert, December 2, 2024

Corporate Transparency Act Goes Effective January 1, 2024
MSK Client Alert, November 28, 2023



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Merger Modifications

MSK Client Alert, March 19, 2020

LLC Operating Agreements May Need Amending Under California's New LLC Law

MSK Client Alert, December 23, 2013

Recent Decision Eliminates Much of the Uncertainty in Perfecting Security Interests in Copyrights

MSK Client Alert, October 2002

Revised Article 9 of the Uniform Commercial Code

December 2001

events & speaking engagements

Member Roundtable Discussion: Corporate Transparency Act and Its Impact on Law and Accounting Firms

December 6, 2023

2021 SIA Education at ISC West

July 19, 2021