



## Anup Khatri

Of Counsel



437 Madison Avenue  
25th Floor  
New York, NY 10022

t (917) 546-7739  
f (917) 546-7739  
a1k@msk.com

### legal expertise

Anup Khatri serves as of counsel in MSK's New York office. As a member of the firm's Corporate & Business Transactions Practice Group, Mr. Khatri represents public and private companies in a variety of complex corporate transactions, focusing primarily on mergers and acquisitions, debt and equity financings, corporate restructurings and commercial transactions. Mr. Khatri also advises clients on day-to-day corporate governance matters and compliance with securities laws. Mr. Khatri's experience advising clients covers a broad range of industries, including information technology, healthcare, gaming, specialty chemicals and financial services.

### representative matters

- Represented the founders of a game creator/publisher in the approximately \$170 million sale of a majority stake, to a leading worldwide boardgame company, at an enterprise value of approximately \$325 million.
- Represented the founder of family entertainment company in the \$20 million sale of the founder's equity interests, to private equity stockholder, at an enterprise value of approximately \$130 million.
- Represented FOXO Technologies Inc., a technology company applying epigenetic science and AI to modernize the life insurance industry, in their merger with special purpose acquisition company (SPAC) Delwinds Acquisition Corp. FOXO is now publicly traded on the NYSE under ticker symbol 'FOXO.'
- Represented Greenwave Technology Solutions, Inc. (Nasdaq: GWAV), a leading operator of 11 metal recycling facilities in Virginia and North Carolina, in connection with its NASDAQ listing.
- Represented Inpixon (Nasdaq: INPX), a leading indoor data company that delivers Indoor Intelligence™ solutions, in connection with its acquisition of Design Reactor, Inc. (a.k.a. The CXApp), a leading SaaS app platform.

### practice areas

corporate & business transactions

capital markets & securities

corporate governance

general corporate law

mergers & acquisitions

### admissions

New Jersey

New York

### education

Rutgers School of Law – Newark, J.D., 2014 (*cum laude*; Rutgers Law Review)

Rutgers University, Rutgers Business School – New Brunswick, B.S., 2011 (*cum laude*; Dean's List; National Society of Collegiate Scholars)

### languages

Gujarati

Spanish

msk.com

los angeles  
t 310.312.2000  
f 310.312.3100

new york  
t 212.509.3900  
f 212.509.7239

washington, dc  
t 202.355.7900  
f 202.355.7899



- Represented Netmarble US, one of the largest mobile game companies in the world, in its acquisition of a majority stake in Just Games Interactive Entertainment LLC (d/b/a Kung Fu Factory), a leading developer of mobile, console and online video games, for approximately \$12 million.
- Represented MassRoots, Inc. in its acquisition of Empire Services, Inc., an operator of metal recycling facilities in Virginia and North Carolina.
- Represented Inpixon (Nasdaq: INPX), a leading indoor data company that delivers Indoor Intelligence™ solutions, in connection with its acquisition of a controlling stake in Game Your Game Inc., an app-based sports performance analytics firm focused on the golf industry
- Represented GI Dynamics, Inc., a medical device company that is developing EndoBarrier® for patients with type 2 diabetes and obesity, in its offering of up to \$10 million Series A Preferred Shares.
- Represented LD Micro, a leading data and event company serving the small and micro-cap space, in its acquisition by SRAX, Inc. (NASDAQ: SRAX), a financial technology company that unlocks data and insights for publicly traded companies through Sequire, its SaaS platform.
- Represented Leader Capital Holdings Corp. in its acquisition, through its wholly-owned Hong Kong subsidiary, of Nice Products Inc., an information technology company specializing in the development of ecological-system applications, integration of big data and promotion of OTT applications.
- Represented Inpixon (Nasdaq: INPX), a leading indoor data company that delivers Indoor Intelligence™ solutions, in connection with its SEC disclosure requirements as a result of Inpixon's acquisition of (i) a suite of on-device "blue dot" indoor location and motion technologies, including patents, trademarks, software and related intellectual property from Ten Degrees, Inc. and (ii) an exclusive license to market, distribute, and develop the SYSTAT and SigmaPlot software suite of products from Systat Software, Inc.

## honors & awards

- "Rising Star: New York — Metro," *Super Lawyers*®, 2022-2023

## professional, business and civic affiliations

- Secretary, NYC Bar Association's Sports Law Committee
- Co-Founder, Bike Share Boost

## headlines

7 MSK Attorneys Named to the 2024 Edition of New York Metro *Super Lawyers*  
October 24, 2024



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9 MSK Attorneys Named to the 2023 edition of New York Metro *Super Lawyers*  
September 22, 2023

11 MSK Attorneys Named to the 2022 edition of New York Metro *Super Lawyers*  
September 29, 2022

MSK Client Netmarble Acquires Kung Fu Factory  
February 19, 2021

MSK Client LD Micro Announces Acquisition by SRAX  
September 4, 2020

## media mentions

MSK Client FOXO Featured in Yahoo! Finance For Merger With Delwinds Insurance Acquisition Corp.  
February 25, 2022

## publications

Endowed by the Crowd? Insights Into the New Wave of Crowdfunding and Its Viability  
*Journal of Taxation & Regulation of Financial Institutions, Vol. 29 Issue 3, January/February 2016*