



Nimish Patel

Partner, through his Professional Corporation

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legal expertise

Mr. Patel is the chair of MSK's Corporate & Business Transactions practice group and is based in the Los Angeles office. His primary focus is corporate and securities laws. He is well versed in drafting complex business transactional documents and securities offerings. Mr. Patel's experience includes mergers and acquisitions for private and public companies, angel and venture capital financing, IPOs, Secondary Offerings, cross border transactions and other financing and corporate restructurings. Mr. Patel currently advises early stage companies as well as publicly traded exchange listed companies on corporate governance and regulatory filing requirements with the Securities and Exchange Commission. He also focuses on CryptoAssets and Blockchain Technologies.

Mr. Patel represents clients in the following sectors and areas:

- Technology, Internet and Mobile
- Consumer Products
- Life Sciences and Biotech
- Media and Publishing

representative matters

- Represented FOXO Technologies Inc., a technology company applying epigenetic science and AI to modernize the life insurance industry, in their merger with special purpose acquisition company (SPAC) Delwinds Acquisition Corp. FOXO is now publicly traded on the NYSE under ticker symbol 'FOXO.'
- Represented AmeriDrive Holdings, Inc., a (MaaS) Mobility as a Service company with one of the largest private subscription fleets in North America and a presence in multiple states, in entering into a joint venture with HyreCar, Inc., a national carsharing marketplace for ridesharing, food, and

practice areas

- corporate & business transactions
- early-stage private company financing
- capital markets & securities
- corporate governance
- crowdfunding
- crypto assets & blockchain technology
- exchange act compliance & regulatory reporting
- general corporate law
- mergers & acquisitions
- specialties
 - Artificial Intelligence (AI)
 - C-Suite Advisory
 - cross-border practice
 - start 'n knupp

admissions

California

education

- University of San Diego School of Law, J.D., 1998
- University of San Diego School of Business, M.B.A., 1998
- University of Southern California, B.S. Accounting, 1991



package delivery via its proprietary technology platform, and obtained a loan facility in the amount of \$100 Million from Credit Suisse.

- Represented LD Micro, a leading data and event company serving the small and micro-cap space, in its acquisition by SRAX, Inc. (NASDAQ: SRAX), a financial technology company that unlocks data and insights for publicly traded companies through Sequire, its SaaS platform.
- Represented Peninsula Acquisition Corporation in closing an alternative public offering with Transphorm, Inc., a pioneer in the development and manufacturing of high reliability-high performance gallium nitride (GaN) semiconductors for power conversion, allowing Transphorm to raise \$21.5 million in a private placement financing in connection with a reverse merger.
- Represented Max-1 Acquisition Corporation in closing an alternative public offering with Exicure, Inc., a pioneer in developing three-dimensional Spherical Nucleic Acid (SNA™) constructs as gene regulatory and immunotherapeutic agents, allowing Exicure to raise \$20 million in a private placement financing in connection with a reverse merger.
- Represented Odyssey Semiconductor Technologies, Inc. in closing a share exchange with Odyssey Semiconductor, Inc., a semiconductor device company developing high-voltage power switching components and systems based on Gallium Nitride (GaN) processing technology, to raise approximately \$2.7 million in a private placement financing.
- Represented HyreCar, Inc., the carsharing marketplace for ridesharing and delivery, in its \$12.6 million underwritten IPO.
- Represented GI Dynamics, Inc., a medical device company that is developing EndoBarrier® for patients with type 2 diabetes and obesity, in its offering of up to \$10 million Series A Preferred Shares.
- Represented ClearSign Technologies Corporation, an emerging leader in industrial combustion and sensing technologies that improve energy, operational efficiency and safety while dramatically reducing emissions, in its \$5.175 million underwritten public offering of common stock.

other career experience

- Predecessor Firm, Richardson & Patel LLP
- Senior Auditor, Deloitte & Touche LLP

professional, business and civic affiliations

- Co-Chair, Corporate and M&A Specialty Group, TAG Alliances
- Past President, South Asian Bar Association (SABA)



- Charter Member, The Indus Entrepreneur (TiE)

headlines

Mitchell Silberberg & Knupp Partner Appointed to White House Advisory Committee for Trade Policy and Negotiations

February 26, 2024

MSK Client Netmarble Acquires Kung Fu Factory

February 19, 2021

MSK Client LD Micro Announces Acquisition by SRAX

September 4, 2020

Nimish Patel Featured by *Law.com* for Kilimanjaro Climb

Law.com (ALM Media Properties), September 25, 2019

MSK Represents HyreCar in Initial Public Offering

June 29, 2018

Nimish Patel Quoted in *blokt* on Cryptocurrency

June 19, 2018

MSK Represents ClearSign Combustion Corporation in \$12.94M Public Offering

February 27, 2018

MSK Represents Client Inpixon in \$18M Public Offering

February 22, 2018

MSK Client Max-1 Acquisition Corporation Completes Reverse Merger with Exicure, Inc. & Raises \$20 Million

September 28, 2017

Nimish Patel Recognized Among Most Influential Minority Lawyers

September 12, 2016

MSK Welcomes Richardson Patel Colleagues!

July 1, 2015

Frequently Asked Questions: MSK and Richardson Patel Merger

July 1, 2015

Mitchell, Silberberg & Knupp* Begins Journey on JOBS Act 2.0

March 2014



Mitchell, Silberberg & Knupp* Vice Chairman Joins Board of Environmental Advocacy Group Heal the Bay
March 2014

media mentions

MSK Client FOXO Featured in Yahoo! Finance For Merger With Delwinds Insurance Acquisition Corp.
February 25, 2022

Nimish Patel Quoted in *Law360* on Crowdfunding Regs
June 28, 2019

Nimish Patel Quoted in *Law360* on Crypto & SEC
September 13, 2018

Nimish Patel and Mark Hiraide Featured in Digital LA's ICO Summit Recap
March 28, 2018

Nimish Patel Quoted in *Reuters* on Cryptocurrency
March 21, 2018

Nimish Patel Quoted in *Brave New Coin* on Cryptocurrencies
March 13, 2018

Nimish Patel Quoted in *PYMNTS*
March 12, 2018

Nimish Patel Quoted in *Traders Magazine* on Cryptocurrencies
March 8, 2018

Nimish Patel Quoted in the *New York Law Journal* on Virtual Currencies
March 8, 2018

Nimish Patel Quoted in *Law360* on the State of Equity Crowdfunding
May 11, 2017

Nimish Patel Quoted in *Law360* on the Equity Crowdfunding Rollout
November 10, 2016

Nimish Patel Featured In *Los Angeles Business Journal* Profile
September 30, 2016

Nimish Patel Quoted on *Equities.com* on Reg A+ and Equity Crowdfunding
May 26, 2016



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Nimish Patel Quoted in *Law360* on Equity Crowdfunding Rules
May 13, 2016

Nimish Patel Featured in Q&A for *Attorney at Law*
September 2015

MSK's Merger Featured on *Equities.com*
August 2015

MSK Attorneys Named to the 2014 List of *Super Lawyers*
October 2014

publications

ICOs and How Much Taxable Income They Generate
Accounting Today, May 30, 2018

BankThink Cryptocurrency markets are a blur. SEC can do something about it
American Banker, March 21, 2018

client alerts

Corporate Board Diversity Mandates Under Fire in California
MSK Client Alert, June 15, 2022

Test the Waters, but Don't Make Waves
MSK Client Alert, October 14, 2019

Fast Act Update: SEC Adopts Amendments to Modernize and Simplify Public Disclosure
MSK Client Alert, March 25, 2019

events & speaking engagements

Smarter Transactions: AI's Influence on the Future of M&A and Real Estate
TAG Alliances Fall 2025 International Conference
October 23, 2025

TAG Alliances 2024 Western North America Regional Meeting
March 8, 2024

Video: Navigating PPP Loan Forgiveness
June 25, 2020

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Nimish Patel

eSports: Navigating the One of the World's Fastest-Growing Industries
December 9, 2019

Alternative Financing: Reg A+ 2.0
December 4, 2018

MSK's Capitol Crypto
June 14, 2018

ICO Summit
March 27, 2018

Coming Changes From the SEC and How They Affect Investors and Issuers; What Companies Need to Know Before Doing a Transaction
June 5, 2017

Beach Bootcamp Part 2
April 21, 2017

Reg A+ vs the RTO
December 6, 2016

MSK Beach Bootcamp
September 21, 2016

Crowdfunding Your Startup
August 25, 2016

Consumers as Investors | Redefining Financing Options for Entrepreneurs
May 24, 2016

SoCal Rockstars You Don't Know – But Will
February 23, 2016

MSK Hot Topic on Capital Formation with Featured Speaker Rep. Sean Duffy (R-WI)
December 15, 2015

Startup Funding: IPOs, Angel and Venture Capital Financing
September 11, 2015

Ready For Launch
June 25, 2015

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