



## Justin P. Farrell

Associate



2049 Century Park East  
18th Floor  
Los Angeles, CA 90067

t (310) 914-7941  
f (310) 914-7941  
jpf@msk.com

### legal expertise

Justin Farrell focuses his practice on sophisticated estate and tax planning for high net worth individuals as well as trust and inheritance dispute litigation. He has experience in drafting:

- tax efficient estate plans for high-net worth individuals
- ABC trusts and disclaimer trusts
- Irrevocable Life Insurance Trusts, applying for EINs, and Crummey Letters
- ancillary estate planning documents such as wills, durable power of attorneys, advanced health care directives, and certification of trusts
- memoranda regarding estate planning techniques such as sale to grantor trusts, GRATs, and QPRTs
- successful Heggstad petitions

Justin also has experience with:

- Researching and drafting petitions, motions, memoranda, and meeting and conferring letters including petitions to remove trustees due to breach of fiduciary duties, motions to quash, motions to disqualify, and motions to shift burden of proof.
- Funding trusts with real and personal property, assisting clients in effective change in title to accounts and life insurance policies.
- Advising clients regarding annual gift exclusion amount and strategic gifting to reduce overall estate.
- Preparing trust transfer deeds and preliminary change in ownership reports.
- Conferring with clients in trusts and estates litigation matters regarding discovery requests and responses.

### practice areas

tax and trusts & estates  
trusts & estates  
trusts & estates litigation

### admissions

California

### education

Loyola Law School, LL.M.,  
Taxation,

Santa Clara University School  
of Law, J.D.

California State University of  
Chico, B.S.

### other career experience

- Associate, Honey & Copp Lawyers
- Judicial Extern, Honorable Ming W. Chin, California Supreme Court
- Summer Associate, Murchison and Cumming, LLP

msk.com

los angeles  
t 310.312.2000  
f 310.312.3100

new york  
t 212.509.3900  
f 212.509.7239

washington, dc  
t 202.355.7900  
f 202.355.7899



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## honors & awards

- "Ones to Watch," *Best Lawyers in America*® in Trusts and Estates (2024-2026)

## headlines

37 MSK Attorneys Named Among *The Best Lawyers in America*® for 2026  
*Best Lawyers*, August 21, 2025