



how to do a regulation a+ offering (for non-lawyers)

Webinar

August 28, 2019
12:00 PM ET (9:00 AM PT)

During this one-hour webinar, MSK Corporate & Business Transactions attorneys Arina Shulga and Blake Baron will explain the following information and will answer your questions:

- What type of companies can or should consider a Regulation A+ offering?
- How successful have Regulation A+ offerings been in the past?
- Why would a company consider doing a Regulation A+ offering of its securities?
- What information and resources are needed to do such an offering?
- What is next step after the offering has been completed? Can securities be freely traded?
- Can a Regulation A+ offering issuer list its securities on an exchange?
- What are the alternatives to a Regulation A+ offering?

This webinar is of most interest to private companies interested in raising capital in U.S. markets.

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For questions relating to the webinar content, please contact Arina Shulga at ays@msk.com.

attorneys

Blake Baron

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