



a former irs attorney's perspective on common mistakes in estate and gift tax returns

Estate Counselors Forum

January 14, 2016
6:00 PM

Eva Wolf will be speaking on "A Former IRS Attorney's Perspective on Common Mistakes in Estate and Gift Tax Returns" at the Estate Counselors Forum on January 14, 2016.

Successful client advocacy requires practitioners to help clients save the most estate, gift and GST taxes while avoiding costly audits. However, estate and gift tax returns often contain mistakes that increase the chances of audit or prevent the statute of limitations from beginning to run. Eva will explore the best ways to fly under the IRS' radar, including the estate planning techniques to avoid, information presentation and adequate disclosure.

practice areas

tax and trusts & estates
tax planning
trusts & estates