



estate and gift tax returns: common mistakes and how to fix them

ProVisors Los Angeles Estate and Succession Planning Affinity Group

February 11, 2016
12:00pm-1:30pm

Eva Wolf will be speaking on "Estate and Gift Tax Returns: Common Mistakes and How to Fix Them" at the ProVisors Los Angeles Estate and Succession Planning Affinity Group on February 11, 2016.

Successful client advocacy requires practitioners to help clients save the most estate, gift and GST taxes while avoiding costly audits. However, estate and gift tax returns often contain mistakes that increase the chances of audit or prevent the statute of limitations from beginning to run. Eva will explore the best ways to fly under the IRS' radar, including the estate planning techniques to avoid, information presentation and adequate disclosure.

More Information (*member login required*)

practice areas

tax and trusts & estates

tax planning

trusts & estates