



msk represents issuer in \$400 million loan securitization transaction

July 16, 2015

Mitchell Silberberg & Knupp's Corporate and Business Transactions Practice Group acted as issuer's counsel in connection with a \$400+ million prime automobile loan securitization transaction. The deal included a public underwritten offering of \$390 million notes backed by auto loans originated by the client and a Rule 144A placement of the underlying ownership certificates representing residual interest in the issuing trust. The transaction was the client's third takedown from a \$2 billion shelf registration statement declared effective last year, also under the representation of MSK.

practice areas

corporate & business
transactions