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## msk client inpixon closes oversubscribed rights offering with gross proceeds of \$12m

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January 16, 2019

MSK client Inpixon (Nasdaq:INPX) (the "Company"), a leading indoor positioning and data analytics company, today announced the closing of its oversubscribed rights offering (the "Rights Offering") for aggregate gross proceeds to the Company of \$12.0 million, which was the maximum amount allowable under the terms of the Rights Offering.

Inpixon sold an aggregate of 12,000 units consisting of one share of Series 5 Convertible Preferred Stock with a stated value of \$1,000 (and immediately convertible into shares of Inpixon's common stock at a conversion price of \$3.33 per share) and 300 warrants to purchase Inpixon's common stock with an exercise price of \$3.33 per share, exercisable for 5 years after the date of issuance.

Maxim Group LLC acted as Dealer Manager for the Rights Offering and Roth Capital Partners acted as a financial advisor in connection with the offering. MSK served as legal counsel for Inpixon. The MSK deal team was led by New York Managing Partner Melanie Figueroa (pictured) and included Corporate & Business Transactions attorneys Blake Baron, Siyuan An, and Latore Price. MSK Tax partners Robin Gilden and Jeff Davine, along with attorney Andrew Park, also assisted with the tax review in connection with this transaction.

"We are so pleased to have assisted Inpixon in connection with another successful transaction," stated Ms. Figueroa. "The success of this offering evidences the support of Inpixon's existing equity holders as it continues to develop its technology and execute on its growth strategy and business plan."

### About MSK

Since 1908, Mitchell Silberberg & Knupp LLP (MSK) has proven its ability to understand the complex, demystify the mysterious, and define the unknown. With more than 130 lawyers and offices in Los Angeles, New York, and Washington, D.C., MSK is often distinguished as a "go-to" firm by industry and

### attorneys

Blake Baron  
Jeffrey D. Davine

### practice areas

capital markets & securities  
corporate & business transactions  
corporate governance  
early-stage private company financing  
exchange act compliance & regulatory reporting  
general corporate law  
private equity / private funds  
tax and trusts & estates  
transactional tax



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#### **About Inpixon**

Inpixon (INPX) is a leader in Indoor Positioning Analytics (IPA). Inpixon IPA Sensors are designed to find all accessible cellular, Wi-Fi, and Bluetooth devices anonymously. Paired with a high-performance data analytics platform, this technology delivers visibility, security, and business intelligence on any commercial or government location worldwide. Inpixon's products and professional services group help customers take advantage of mobile, big data, analytics, and the Internet of Things (IoT) to uncover the untold stories of the indoors. For the latest insight on IPA, follow Inpixon on LinkedIn, @InpixonHQ on Twitter, and visit [inpixon.com](http://inpixon.com).