

Corporate & Securities

Our corporate and transactional attorneys counsel emerging businesses, public corporations and privately owned businesses. Our attorneys help clients solve problems, achieve goals and minimize risk.

We understand the multi-faceted issues faced by businesses in industries including manufacturing, professional services, national and international distribution, retail, technology, nonprofit organizations, and commercial real estate, and our attorneys are equipped to assist clients in all stages of business development and governance, corporate finance and securities and mergers and acquisitions.

Our corporate services address:

- Corporate and Securities
- Mergers & Acquisitions
- General Counsel Capability
- Securities & Capital Markets
- Shareholder Activism
- Securities Enforcement
- Venture Capital and Private Equity
- Commercial Lending
- Money Management/Investment Adviser
- Corporate Governance
- Commercial Contracts
- Insurance Transactions
- Joint Ventures and Strategic Alliance Agreements
- Nonprofit

Experience

Sale of a Controlling Interest in a Steel Processing Business to a Strategic Buyer

Provided Cross-Practice Counsel in a \$325 Million Bank Merger

Sale of Family-Owned Water Meter Distributor to Strategic Buyer

\$43.24 Million Asset and Stock Sale in the Food and Beverage Industry

PROFESSIONALS

Eric M. Fogel
Partner

Anne K. Connolly
Paralegal

John F. D'Jock
Associate

Kevin L. Eismann
Partner

Danielle Snyder Fadel
Partner

Luke A. Fedlam
Partner

Timothy J. Feldhausen
Partner

Sidney Marie Fimiani
Associate

Ngosong Fonkem
Partner

Gregory A. Frezados
Partner

Ethan C. Geis
Associate

Kayla M. Gerrits
Paralegal

Lawrence J. Glusman
Partner

Katherine M. Hampel
Associate

Alexis M. Hedtke
Associate

Charles I. Henderson
Of Counsel

Christopher J. Jaekels
Partner

Larry H. James
Partner

Navigating Bank Loan Requirements in a \$4 Million Asset Purchase

\$16 Million Divesture for an Industrial Manufacturing Company

\$2.57 Million Division Asset Sale for Engineering Company

\$20M Recovery Achieved through Strategic Litigation

Represented a Rebar Supplier in the Sale of their Business

Represented a California Telecommunications Company in a \$20 Million Transaction

Represented a Buyer in a \$5 Million Stock Purchase

Represented Real Estate Management Fund in Sale of Beneficial Ownership Interests in Private REITs

Assisted a Popular Local Restaurant in Restructuring to Separate Out Different Streams of Business

Served as Outside Counsel for a Market Leader of Direct Thermal Paper and Film Products in North America

Secured Seller Interests in \$2 Million Sale of Dance Studio Franchise

Serves as Acting In-House Counsel for an Industry Leading Global Supplier and Distributor of Automotive Parts and Accessories

Assisted in the Asset and Real Estate Sale of a Local Brewery Business

Represented a Home Remodeling Company in the Reorganization of its Company and Affiliates

Successfully Advised a Wisconsin-based Equipment Manufacturer on Dealer Contract Amendments and Terminations

Provided Counsel to a Client on the Acquisition of a Multi-Unit Commercial Property Involving a Commercial Condominium, Tenants in a Common Interest and 1031 Exchange

Successfully Represented a Group of Investors in the Purchase of a Local Golf Course

Represented Two Home Remodeling Companies in Two Separate Transactions for the Sale of their Nearly \$50 Million Business

Successfully Advised a Leading Midwestern Cold Storage Client on the Sale of Multiple Facilities Located in Several States

Provided Counsel to an Organization on the Ground Lease Structure and Eventual Sale of its Multi-Family Apartment Condominium Complex

Corporate & Securities

Lisa A. Johnson
Partner

Jennifer E. Lacroix
Partner

Howard M. Lang
Of Counsel

Olivia LaPorta
Associate

Alice A. Lin
Partner

Raymond J. Melton
Partner

Steven E. Miller
Partner

Maddie Owen
Paralegal

Jane H. Park
Of Counsel

Vic Peterson
Partner

Ann M. Rieger
Partner

Allen M. Salomon
Partner

Thomas P. Scherschel
Special Counsel

John H. Shore
Partner

Steven K. Sims
Partner

Ryan M. Spott
Partner

Daniel Spungen
Partner

John W. Tanselle
Partner

Successfully Represented a Major Hotel Chain in the Purchase of a Historic Hotel Out of Bankruptcy and Advised on Real Estate, Franchise and Operational Issues

Assisted with the Multi-Million Dollar Sale of an Electronics Manufacturing Company

Counseled a University on Unrelated Business Taxable Income Considerations

Assisted a Local Financial Institution in the Preparation of Loan Documentation for a Large Number of New and Renewing Borrowers

Acted as General Counsel for a Contract School

Counseled-Tax Sensitive Investors in Joint Ventures Unrelated Taxable Income Matters

Assisted in the Asset Sale of a Multi-Million Dollar Local Business

Represents a Nonprofit Lender Providing Low-Interest Loans to Businesses in Wisconsin

Advises an Agribusiness Lender on Waste Disposal Revenue Bond Letters of Credit and Creditors' Rights Issues

Represented an Agribusiness Lender in a \$27 Million Waste Disposal Revenue Bonds Project

Represented an Agribusiness Lender in a \$10 Million Waste Disposal Revenue Bonds Project to its Borrower

Represented the Shareholders of a Risk Management Information System Provider for Health Care Organizations in the Sale of Their Business

Advise a Life Science Client with Respect to Manufacturing and Supply-Side Agreements

Serves as Outside General Counsel to a National and International Leading Manufacturer and Distributor of Medical Equipment

Represented an Electronic Discovery and Digital Forensics Company in its Sale to a Private Equity Backed Platform

Assisted a Client Involved in Engineering, Designing and Manufacturing Electrical Control Panels in its Sale of Equity to a Portfolio Company

Defended a Trust in a Breach of Fiduciary Duty and Breach of Confidentiality Agreement Involving a Closely Held LLC

Represented a Designer and Manufacturer in the Sale of its Equity to a Private Equity Firm

Corporate & Securities

Karen A. Tobin
Partner

Larry Tomlin
Partner

Adrian T. Ulatowski
Of Counsel

Michael Van Someren
Partner

Danielle M. Zimmerman
Paralegal

AREAS OF CONCENTRATION

Certified Securities
Compliance Professional
Commercial Contracts
Corporate Governance
Insurance Transactions
Joint Ventures & Strategic
Alliance Agreements
Mergers & Acquisitions
Money Management/
Investment Adviser
Securities & Capital Markets
Securities Enforcement
Shareholder Activism
Venture Capital & Private
Equity

Corporate & Securities

Assisted with the Sale of a Logistics Provider

Assisted a Private Equity Firm with the Purchase of a Strategic Engineering and Design Service Supplier

Assisted a Specialty Insurance Service Provider with the Sale of the Business to a Portfolio Company

Assisted a Public Company in the Purchase of a Material Handling Supplier

Represented a Direct Marketing Company in a \$50 Million Cash-Out Merger and Sale to a Private-Equity Backed Competitor

Acts As Outside Securities and M&A Counsel to a Publicly Traded Electronics Company

Represented Manufacturing Company in Connection With the Sale of the Company's Assets

Serves as Chief Legal Advisor to an Integrated Steel Processor and Framing Products Manufacturer

Prosecuted Minority Shareholder Breach of Fiduciary Duty Claims to Judgment

Assisted a Custom Manufacturer and Distributor in the Sale of the Company to a Canadian-Based Metal Distributor

Real Estate Development and \$10.6M Construction Loan Secured for Revitalization Project

Facilitated \$12.7M Stock Sale and Client Portfolio Diversification

Facilitation of \$200M Stock Sale and Purchase for Family-Owned Distributor of Building Products

Serves as Outside Counsel for a Nonprofit Membership Organization of Black Major League Soccer Players, Coaches, and Staff

Successful Representation of Multimember LLC Withdrawal and Restructuring

Provides Counsel to Various Nonprofit Entities

Represents Companies in Mergers and Acquisitions

Successfully Completed the Sale of Assets for Fixed Base Operator

Successful 1031 Exchange Facilitates Cidery Expansion

Firm News

Gregory “Greg” Frezados Joins Trusts, Estates & Succession Planning Service Group

Firm News, January 12, 2026

Congratulations to Our 2025 Wisconsin Super Lawyers and Rising Stars!

Firm News, November 25, 2025

Who's Who In Black Columbus Honors Larry James in Most Influential Section

Firm News, *Who's Who In Black Columbus*, November 19, 2025

Several Amundsen Davis Service Groups Named in the 2026 Edition of Best Law Firms®

Firm News, November 6, 2025

130 Amundsen Davis Attorneys Recognized by Best Lawyers® in 2026 in America

Firm News, August 21, 2025

Attorney Jane Park Joins Amundsen Davis

Firm News, June 20, 2025

Timothy Feldhausen Included on *Wisconsin Law Journal's* 2025 Power List - Mergers & Acquisitions

Firm News, May 2, 2025

Amundsen Davis Welcomes Corporate and Sports Law Authority Luke Fedlam

Firm News, March 10, 2025

Amundsen Davis Attorneys Included on the 2025 Indiana Super Lawyers and Rising Stars Lists

Firm News, February 18, 2025

Several Amundsen Davis Service Groups Named in the 2025 Edition of Best Law Firms®

Firm News, November 7, 2024

93 Amundsen Davis Attorneys Recognized by Best Lawyers® in 2025 in America

Firm News, August 15, 2024

Ngosong Fonkem Joins Amundsen Davis's Milwaukee Office

Firm News, August 1, 2024

Congratulations to the Amundsen Davis Attorneys Included on the 2024 Indiana Super Lawyers and Rising Stars Lists

Firm News, February 28, 2024

Amundsen Davis Promotes 10 Attorneys to Partner

Firm News, February 21, 2024

Corporate & Securities

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Amundsen Davis Named in the 2024 Edition of Best Law Firms®
Firm News, November 2, 2023

77 Amundsen Davis Attorneys Recognized by Best Lawyers® in 2024 in America
Firm News, August 17, 2023

Attorney Alice Lin Joins Amundsen Davis's Chicago Office
Firm News, July 10, 2023

Tim Feldhausen Receives the Outstanding Eagle Scout Award from the Bay-Lakes Council and the Boy Scouts of America
Firm News, April 18, 2023

Amundsen Davis Promotes Three Attorneys to Partner
Firm News, February 21, 2023

U.S. News & World Report – Best Lawyers® “Best Law Firms” 2023
Firm News, November 3, 2022

36 Amundsen Davis Attorneys Recognized by *Best Lawyers in America*© 2023
Firm News, August 18, 2022

Amundsen Davis Promotes Five Attorneys to Partner
Firm News, March 14, 2022

25 Amundsen Davis Attorneys Included on 2022 Illinois Super Lawyers and Rising Stars Lists
Firm News, January 28, 2022

U.S. News & World Report – Best Lawyers® “Best Law Firms” 2022
November 4, 2021

Amundsen Davis Welcomes Daniel Spungen as Senior Counsel in Indianapolis
October 20, 2021

28 Amundsen Davis Attorneys Recognized by *Best Lawyers in America*© 2022
Firm News, August 19, 2021

Larry James Named on *Columbus Business First* Power 100 List for 2021
Columbus Business First, May 5, 2021

22 Amundsen Davis Attorneys Included on 2021 Illinois Super Lawyers and Rising Stars Lists
Firm News, January 29, 2021

U.S. News & World Report – Best Lawyers® “Best Law Firms” 2021
November 5, 2020

Attorney Steven Sims Joins Amundsen Davis's Corporate Practice Group
January 2, 2020

U.S. News & World Report – Best Lawyers® “Best Law Firms” 2020
November 1, 2019

15 Amundsen Davis Attorneys Named to *Best Lawyers in America*© 2020
Firm News, August 15, 2019

U.S. News & World Report – Best Lawyers® “Best Law Firms” 2019
November 1, 2018

Amundsen Davis Ranks on Crain's Chicago Business' 2018 Largest Law Firms List
Crain's Chicago Business, October 25, 2018

12 Amundsen Davis Attorneys Included in Best Lawyers in America© 2019
Firm News, August 15, 2018

Amundsen Davis's St. Louis Office Expands
Firm News

John Tanselle Honored as Distinguished Fellow by the Indianapolis Bar
Foundation
November 21, 2017

Amundsen Davis Ranks on Crain's Chicago Business' Largest Law Firms List
Crain's Chicago Business, September 15, 2017

9 Amundsen Davis Attorneys Included in Best Lawyers in America© 2018
Firm News, August 15, 2017

Amundsen Davis Selected as Outside General Counsel to the Better Business
Bureau of Chicago and Northern Illinois
Firm News, October 27, 2016

5 Attorneys Join Our Indianapolis Office
Firm News, September 2016

Amundsen Davis Ranks on Crain's Chicago Business' Chicago Largest Law Firms
List
Firm News, *Crain's Chicago Business*, September 10, 2016

Stephen Stitle Honored as 2016 Laureate by Junior Achievement of Central
Indiana's Business Hall of Fame
Junior Achievement of Central Indiana, February 25, 2016

In the Media

Makers Bar Interview With Luke Fedlam ESQ
Media Mention, *Makers Bar*, May 20, 2025

John Tanselle Discusses Indiana's Mergers & Acquisitions Market in *The Indiana Lawyer*

Media Mention, *The Indiana Lawyer*, January 16, 2025

The Indiana Lawyer Quotes Daniel Spungen on the Uptick of Accounting Firm Mergers

Media Mention, *The Indiana Lawyer*, December 18, 2024

The Indiana Lawyer Quotes Daniel Spungen on the FTC's Lawsuit Against Kroger

Media Mention, *The Indiana Lawyer*, September 12, 2024

Ngosong Fonkem Interviewed By *Hackernoon* on Crypto Regulation

Media Mention, *Hackernoon*, March 30, 2023

Ngosong Fonkem Interviewed on Wisconsin Legal Trends in 2023

Media Mention, *Wisconsin Lawyer*, February 7, 2023

Wisconsin Lawyer Asks Ngosong Fonkem for International Trade Law Advice

Media Mention, *Wisconsin Lawyer*, February 7, 2023

Karen Tobin Quoted in Cook County Record – Illinois law reducing LLC fees will help make Prairie State a bit more business friendly

Media Mention, *Cook County Record*, January 30, 2018

Alerts

Corporate Transparency Act and its Impact on Your Business

Article, August 18, 2021

Don't Let Your Supply Chain Run Aground

Article, April 15, 2021

Ripple Effect: SEC Lawsuit against Cryptocurrency Company May Provide Guidance for Crypto Industry

Article, *Amundsen Davis Corporate and Cryptocurrency, Blockchain and FinTech Alert*, March 11, 2021

Federal Beneficial Ownership Reporting Requirements Coming Soon for Many Corporations and LLCs

Article, *Amundsen Davis Corporate Alert*, March 9, 2021

SEC Promotes Capital Formation and Expands Investment Opportunities with Amendments to Accredited Investor Definition

Amundsen Davis Corporate Alert, January 25, 2021

IRS Expands the IP PIN Opt-In Program: A Key to Protect Your Identity

Amundsen Davis Corporate Alert, January 15, 2021

Year-End Corporate Tax Considerations: The Essentials
Article, December 3, 2020

Companies Should Not Overlook the Importance of Their Contract Terms and
Conditions
Article, November 16, 2020

SBA Releases Revised and EZ Forms For PPP Loan Forgiveness Application:
What's New, What Changed and What Stayed the Same
Article, June 2020

CARES Act Provides Tax Incentives for Charitable Giving in 2020
Amundsen Davis Corporate Alert, May 19, 2020

SBA Releases PPP Loan Forgiveness Application and Instructions: Lays Out
Calculation Process and Clarifies Some Open Questions
Article, May 16, 2020

Businesses Must Be Aware of Local Safer At Home Orders, Including Those in
Brown, Dane, Kenosha, and Rock Counties, Parts of Milwaukee County, and the
Cities of Appleton, Madison, Milwaukee, and Racine
Article, May 14, 2020

SBA Creates New Safe Harbor for PPP Certification Review: Loans Under \$2
Million Deemed Certified in Good Faith and Loans Over \$2 Million Subject to
Possible Loss of Forgiveness (Updated May 14, 2020: New PPP FAQ #47
published)
Article, May 13, 2020

Governor Evers "Turns the Dial" to Begin Further Relaxing Restrictions on
Businesses Categorized by the State as Non-Essential Retail
Article, May 11, 2020

Limited Safe Harbor May 14 Deadline Looms: Did I Misunderstand or Misapply
the PPP Borrower Certification?
Article, May 5, 2020

Breaking News: SBA Extends PPP Safe Harbor Repayment Deadline to May 14:
Promises Additional Guidance on Certification Review
Article, May 5, 2020

Post COVID-19 Return to Work
Article, April 28, 2020

Strategies for Landlords in Dealing with Tenants in Light of COVID-19
Article, April 20, 2020

The Rise of Real Estate Funds – How Real Estate Investors Can Efficiently Raise Capital to Facilitate Development and Acquisitions
Article, April 20, 2020

Executive Order 2020-14: Temporarily Erasing the In Person Requirement for Notarization
Amundsen Davis Financial Services Alert, April 17, 2020

Save Small Business Fund: Provides Grants to the Smallest of Small Businesses, Opens April 20
Article, April 17, 2020

To Keep Your Real Estate Deals Moving, Consider a Pause Provision
Article, April 16, 2020

Wisconsin Offers Legal Protection for Those Manufacturing Emergency Medical Supplies
Article, April 16, 2020

Wisconsin's New Safer At Home Order Alters Restrictions on Businesses
Article, April 16, 2020

Hoarding and Price Gouging: Antitrust Concerns amid COVID-19
Amundsen Davis Corporate Alert, April 9, 2020

The United States Patent and Trademark Office Finally Weighs in on the CARES Act Allowing Waiver of Patent-Related and Trademark-Related Timing Deadlines
Article, April 1, 2020

Coronavirus Aid, Relief, and Economic Security Act (CARES): Title IV – Assistance to Severely Distressed Sectors of the United States Economy
Article, March 26, 2020

CARES Act Passed Providing Forgivable Loans to Maintain Business Continuity in Trying Times (Updated March 27, 2020)
Article, March 26, 2020

Old Fashioned to Go? Alcohol Beverages May Be Ordered on a Carry-Out Basis During the COVID-19 Pandemic
Article, March 26, 2020

Guidance for Businesses Resolving Multiple “Shelter in Place” Orders and Differing Definitions of “Essential Business”
Article, March 25, 2020

Are You an “Essential Business” in Wisconsin Under the Safer At Home Order?
Article, March 24, 2020

THE TIME IS NOW – Telemedicine on the Frontlines
Amundsen Davis Health Care and Corporate Alert, March 24, 2020

Practical Technology Considerations for Employers Implementing Work at Home
Article, March 23, 2020

Guidance to Manufacturers in Managing Operations during the COVID-19 Crisis
Article, March 23, 2020

Borrowers Under SBA 504 and SBA 7(a) Loan Programs Eligible for Deferral of
Principal, Interest and Fees for up to Six Months
Article, March 20, 2020

Employer Relief May Be in Sight – Senate Bill Includes Forgivable Loans to
Maintain Payroll for Next Four Months
Article, March 20, 2020

Wisconsin Acts to Secure State and Federal Assistance for Small Businesses
Affected by COVID-19
Article, March 18, 2020

COVID-19 Impact: Considerations for Business Shutdown Preparation
Article, March 17, 2020

Secretary Azar Waives Certain HIPAA Sanctions and Penalties Against Covered
Hospitals
Article, March 17, 2020

Impact of COVID-19 on Supply Chain Contracts and Responding to Force Majeure
Claims
Article, March 13, 2020

Remote Online Notarization Becomes Law
Article, March 3, 2020

Anticipatory Breach of Contracts May Become More Common in a Time of
Uncertainty
Article, February 25, 2020

The Foreign Corrupt Practices Act: SEC Enforcement and Lessons in Corporate
Compliance
Amundsen Davis Corporate & Securities Alert, February 24, 2020

Tax and Retirement Planning: The SECURE Act in 2020
Amundsen Davis Corporate Alert, January 20, 2020

Swap New Year's Resolutions for Real Property with a 1031 Tax-Deferred
Exchange
Article, January 17, 2020

Be Careful What You Wish For: A Harsh Lesson in Contractual Notices
Amundsen Davis Corporate Alert, January 8, 2020

More Accredited Investors? SEC Contemplates Expanding the Pool of Individuals That May Invest In Private Placements
Article, January 8, 2020

Stage Is Set for Significant Retirement Bill to Pass by Year End (SECURE Act)
Article, December 18, 2019

Preserving a Seller's Attorney-Client Privilege Post-Closing
Amundsen Davis Corporate and Financial Services Alert, August 30, 2019

Monitor Your Business Liens
Amundsen Davis Corporate Alert, April 19, 2019

Be Wary of Speculative CDS Bets and Manufactured Defaults
Amundsen Davis Corporate Alert, April 4, 2019

Public Companies May Now Offer Securities Under Regulation A+
Amundsen Davis Corporate Alert, February 11, 2019

Requesting an Exclusion from U.S. Tariffs on Chinese Products - Deadline October 9
Amundsen Davis Corporate Alert, October 4, 2018

Structuring Around Stockholders' Appraisal Rights in a Merger
Amundsen Davis Corporate Alert, August 6, 2018

Beware of the New General Data Protection Regulation: Is Your Business Collecting Personal Data from EU Citizens?
Amundsen Davis Corporate Alert, June 22, 2018

Navigating Withdrawal Procedures in Multiple Jurisdictions
Amundsen Davis Corporate Alert, May 22, 2018

Business Succession Opportunities after Tax Reform
Amundsen Davis Corporate Alert, March 2, 2018

Regulation A+ Securities Offerings – Comparison with Alternatives and Recent Developments
Amundsen Davis Corporate Alert, January 30, 2018

Purchasing LLC Membership Interests vs. Real Estate: Pros and Cons
Article, December 6, 2017

Wisconsin Creates a New Type of For-Profit Business Entity: "Benefit Corporations"
Article, November 30, 2017

New Partnership Audit Rules for 2018
Article, November 6, 2017

Corporate & Securities

IRS Announces 2018 Estate and Gift Tax Limits
Article, November 6, 2017

Using Your “Disadvantaged Business” to Your Advantage
Article, October 26, 2017

Modern Commercial Financing: Your Guide to Regulation A+
Article, September 25, 2017

Life After LIBOR
Article, August 24, 2017

Supply Chain: Are Your Standard Terms and Conditions Up-to-Date?
Article, August 1, 2017

Supreme Court Decides That the First Amendment Trumps the Denial of
Protection for “Disparaging” Trademarks
Article, June 27, 2017

Is Now the Right Time to Get Your Company Ready to Sell?
Article, June 12, 2017

Estate Planning for Your Digital Property
Article, June 2, 2017

“Bailing In” to Avoid a Bail Out: How new legislation is putting your money at risk
Article, May 31, 2017

Regulation A+: An Alternative to Private Placements and Initial Public Offerings
Article, May 4, 2017

Google Mandates Play Store and In-App Privacy Policies
Article, March 28, 2017

CAM Reconciliation: Landlord Considerations for Common Area Maintenance Fee
Provisions
Article, February 16, 2017

Alternative Financing Strategies in a World of Rising Interest Rates
Article, February 16, 2017

Wisconsin’s Rental Unit Weatherization Standards
Article, February 16, 2017

Events

Corporate Risk Management Series: Accessing New Markets While Managing
Business Risks
Event, Amundsen Davis, Webcast, March 4, 2026

Corporate Risk Management Series: Using Intellectual Property as a Business Tool

Event, Amundsen Davis, Webcast, April 1, 2026

What Every Business Owner Should Know About Selling a Business

Event, Amundsen Davis, Webcast, January 28, 2025

Navigating the Complexities of International Trade Law Between Asia-Pacific & CEE

Speaking Engagement, Inter-Pacific Bar Association, Regional Conference; Warsaw, Poland, September 30, 2024

Managing New Legal Mandates for Multi-State Employers

Speaking Engagement, Connor & Gallagher OneSource, Webcast, August 29, 2024

Managing New Legal Mandates for Multi-State Employers

Event, Amundsen Davis, Webcast, June 11, 2024

Illinois Chamber of Commerce: Tips to Sell Your Business in the New Year

Speaking Engagement, Webcast, February 29, 2024

Tips for Selling Your Business in the New Year

Event, Amundsen Davis, Webcast, February 15, 2024

Corporate Transparency Act - Everything You Need to Know For 2024

Event, Amundsen Davis; Webcast, December 20, 2023

The Most Valuable Asset: Overcoming Employee Related Hurdles to Close a Deal

Speaking Engagement, Midwest Business Brokers and Intermediaries, Seminar; Fishers, IN, August 24, 2023

Survive and Thrive: What Businesses Must Do Now to Brace for a Recession

Event, Amundsen Davis, Webcast, July 13, 2023

Exporting to the United States: Challenges and Opportunities from a Sri Lankan Perspective

Speaking Engagement, Sudath Perera Associates, Webcast, May 2023

Doing Business in Sub-Saharan Africa: An Overview of Legal Considerations

Speaking Engagement, International Trade Club of Chicago, Webcast, February 28, 2023

Corporate Governance: From Nuts and Bolts to Trending Topics

Speaking Engagement, Illinois Chamber of Commerce, Webcast, September 21, 2022

Talking Trade

Speaking Engagement, WisBusiness, Podcast, August 19, 2022

A Trending Tool in Making M&A Faster and Less Risky: Reps and Warranty Insurance

Speaking Engagement, Association of Corporate Counsel's Annual Conference; Las Vegas, NV, May 19, 2022

L&E Legal Updates + Business Succession Planning

Independent Pharmacy Cooperative Conference 2022, Seminar; San Diego, CA, April 14, 2022

Business Insurance: Maximizing Coverage and Mitigating Risks | Tools to Guide Your Purchasers and Your Legal Team

Speaking Engagement, Association of Corporate Counsel Wisconsin Annual Conference, Seminar; Elkhart Lake, WI, November 4, 2021

Talking Trade

Speaking Engagement, WisBusiness, Podcast, September 17, 2021

Trade Remedies Update

Speaking Engagement, Inter-Pacific Bar Association, Webcast, September 14, 2021

Illinois Marijuana Business Law 2021 – Section III: Business Financing & Product Packaging

National Business Institute, Webcast, July 28, 2021

Key Components of an Effective Buy-Sell-Agreement

Speaking Engagement, Exit Planning Institute, Webcast, May 27, 2021

Thinking About Selling Your Business? What You Need to be Doing Now

Event, Amundsen Davis, Webcast, May 12, 2021

Mergers & Acquisitions Steps to Success

Speaking Engagement, Webcast, April 28, 2021

Racine & Kenosha Counties – The Bridge to Wisconsin's Future

Speaking Engagement, BizTimes Media, Webcast, April 22, 2021

Playbook for Recovery' Series – Business & Community Development Training Camp

Speaking Engagement, New North Summit, Webcast, April 14, 2021

More Regulation and Opportunities for Companies and Banking: What

Businesses Can Expect from the Biden Administration

Event, Amundsen Davis, Webcast, March 31, 2021

A Non-Peaceful Transition

Speaking Engagement, Center for the Study of American Democracy, Virtual Panel Discussion, January 14, 2021

Pandemic Problems: Prominent Legal Issues and Trends in a COVID-19 World
Speaking Engagement, Wisconsin Institute of Certified Public Accountants 2020
Accounting and Auditing Conference, Livestream, November 18, 2020

Embargoes, Sanctions, and Tariffs: Global Disruption and Trade Tensions
Speaking Engagement, International Trade Club of Chicago, Webcast, November
12, 2020

Everything You Need to Know About LLCs - Including Important Recent
Developments
Better Business Bureau, Webcast, November 12, 2020

Core Principles for Privacy Policies
Speaking Engagement, Milwaukee Business Journal's Family-Owned Business
Virtual Event, Webcast, October 9, 2020

Website Privacy Policies: Do you really need to care (Hint – Probably)?
Speaking Engagement, Association of Corporate Counsel Wisconsin Chapter
2020 Annual Virtual Conference, Webcast, August 25, 2020

Identifying Key Liability Risks in the Workplace and Among Your Workforce
Speaking Engagement, WI Veterans Chamber, Seminar, July 24, 2020

It's Time To Thrive – Getting Your Business Back On Track in 2020
Speaking Engagement, BizTimes Media's Family & Closely Held Business Summit
2020, Webcast, July 22, 2020

Identifying Key Liability Risks in the Workplace and Among Your Workforce
Speaking Engagement, BizTimes Media, Webcast, June 30, 2020

PPP Flexibility Act of 2020: What Are Your Options Now?
Speaking Engagement, First Midwest Bank, Sikich LLP and BT360, Webcast, June
16, 2020

Litigation Concerns Spike as the State Opens
Speaking Engagement, Green Bay Packers Mentor-Protégé Program, Webcast,
June 9, 2020

Returning to Work: What will business look like after COVID-19?
Speaking Engagement, Creative Business Interiors and The Horton Group,
Webcast, June 4, 2020

Re-Opening the Economy --- Preparing to Return Workers to the Workplace
Speaking Engagement, Illinois Chamber of Commerce, Webcast, May 15, 2020

You've Decided to Keep Your PPP Funds, Now What? Properly Prepare to
Maximize Loan Forgiveness
Speaking Engagement, BizTimes Media, Webcast, May 5, 2020

You Received Your PPP Loan or Your Application is in Process: *What You Must Do Now*

Event, Amundsen Davis, Webcast, April 28, 2020

Critical Legalese for Start-ups: Organization, Agreements and IP
Irontek, Webcast, April 28, 2020

COVID Era and Beyond: Managing Workforce Liability Under a New Normal
Speaking Engagement, BizTimes Media, Webcast, April 23, 2020

Understanding the CARES Act
Speaking Engagement, BizTimes Media, Webcast, April 8, 2020

Paycheck Protection Program: Factors for Considering a Loan
Event, Webcast, April 2, 2020

Managing Your Workforce in the #SaferAtHome Era
Event, Amundsen Davis, Webcast, March 30, 2020

Speakers from Practice: Practicing Sports Law
Speaking Engagement, Marquette University's National Sports Law Institute and
Sports Law Society, Seminar; Milwaukee, WI, February 27, 2020

Milwaukee Business Journal – Downtown CEO Roundtable
Event, Milwaukee Business Journal's Downtown CEO Roundtable, Seminar;
Milwaukee, WI, January 28, 2020

Monetizing Your Facilities — Whether Expanding, Moving or Remaining As-Is
Speaking Engagement, Appleton, WI, October 24, 2019

Next Generation Manufacturing Summit 2019
Speaking Engagement, Wisconsin Exposition Center; West Allis, WI, October 9,
2019

Preserving the Family Legacy Through Estate Planning
Speaking Engagement, Italian Community Center; Milwaukee, WI, June 13, 2019

The Nuts & Bolts of Contract Drafting and Risk Management
Speaking Engagement, The Osthoff Resort; Elkhart Lake, WI, May 16, 2019

Gifting Techniques Using Trusts and The Use of Family Limited Partnerships/LLCs
in Estate Planning
Speaking Engagement, Radisson Milwaukee West Hotel; Milwaukee, WI, February
28, 2019

Subcontracts: the Good, the Bad, and the Ugly
Speaking Engagement, The Ingleside Hotel; Pewaukee, WI, February 14, 2019

Reconciling State and Federal Audits After New IRS Partnership Audit Regulations: Tax Reporting Challenges
Speaking Engagement, Strafford; Webcast, November 13, 2018

New Partnership Representative Final Regulations Under Section 6223
Centralized Audit Regime
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Family & Closely Held Business Summit 2018
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Estate Planning and New IRS Centralized Partnership Audit Rules: Impact on Trusts Holding Partnership Interest
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