Employee Benefits, Executive Compensation & Tax

We are a multi-disciplinary team well-versed in the issues employers face when it comes to employee benefits, executive compensation and taxes. Our attorneys play a crucial role in ensuring that employers are in compliance and equipped to navigate the regulatory framework involved in the design and administration of employee benefit and executive compensation plans. Our goal is to make sure your benefit plans meet not only the legal requirements, but also your business objectives and aid the well-being of your employees.

Our team helps to guide and implement employee benefit plans, ensuring compliance with federal and state regulations, including the Employee Retirement Income Security Act (ERISA), the Internal Revenue Code (IRC), and the Affordable Care Act (ACA). We manage all aspects of employee benefit and executive compensation matters, from plan design, compliance, and operational issues to ERISA litigation and corporate transactions. Additionally, we assist clients in defending audits before the Internal Revenue Service (IRS), Department of Labor (DOL) and Pension Benefit Guaranty Corporation (PBGC), and frequently advise clients on the IRS and DOL voluntary compliance programs and correcting plan failures.

Our tax attorneys provide strategic advice on structuring compensation packages and incentive programs to maximize tax efficiency, minimizing liabilities for both employers and employees. We also advise on the tax treatment of various benefits, such as deferred compensation, bonuses, and equity-based compensation, as well as strategies for maximizing tax deductions and credits available to employers.

Beyond proactive counseling, we represent clients in disputes and litigation arising from alleged violations of employee benefit laws, including claims of ERISA violations, breaches of fiduciary duty, denial of benefits, and discrimination in benefit plan administration. We advocate for clients in negotiations, administrative proceedings, and litigation, seeking to protect their rights and interests under applicable laws.

Our clients are local, regional and national businesses, and include private sector employers, local government entities and not for profit organizations. We represent publicly traded companies as well as privately held entities.

The comprehensive experience of our attorneys enables us to assist with the following:

PROFESSIONALS

Rebecca Bush Partner

Beverly P. Alfon Partner

Bruce B. Deadman Of Counsel

Kelly Haab-Tallitsch Partner

Peter E. Hansen Partner

Kevin Kleine Associate

Alice A. Lin Partner

RELATED SERVICES

Corporate & Securities

Labor, Employment & Immigration



EMPLOYEE BENEFITS

- Retirement plan design, drafting, compliance and operational issues
 - Qualified retirement plans (e.g.; 401(k), 403(b), cash balance, defined benefit)
 - Nonqualified retirement plans (e.g. SERPs, deferred compensation)
 - Employee stock ownership plans (ESOPs)
 - Retirement plans for tax-exempt organizations, churches, and state and local governmental entities
- Contractual relationships with service providers, including investment management, custodial and other vendor agreements
- Multiemployer welfare and pension plan audits and litigation, including pension fund withdrawal liability arbitrations and litigation
- Employee benefit issues arising out of mergers and acquisitions
- Health and welfare benefit plan design, drafting, communication, compliance and administration issues
 - Group health, life and disability plans
 - Cafeteria plans
 - Health savings accounts (HSAs), health reimbursement arrangements (HRAs) and flexible spending accounts (FSAs)
- COBRA continuation coverage compliance
- HIPAA privacy and security compliance
- Affordable Care Act compliance, including employer mandate and reporting issues
- ERISA fiduciary duty obligations, liability and governance
- ERISA litigation
- Voluntary correction of plan errors with the IRS and DOL
- Government audits of employee benefit plans (e.g. IRS, DOL, PBGC)
- Non-cash compensation and awards

EXECUTIVE COMPENSATION

- Equity-based plan design, drafting and compliance (e.g. stock options, restricted stock, phantom stock)
- Bonus arrangements and other cash-based incentive programs
- Executive employment and retention agreements
- Change-in-control and severance agreements
- Supplemental executive retirement plans



- Nonqualified deferred compensation plan design and drafting and Code Section 409A compliance
- Split-dollar and other life insurance arrangements

TAX

- Filing obligations
- Tax nexus
- Unemployment tax withholding
- Tax considerations for remote employers working across multiple states
- Tax credit available to employers
- Strategies to maximize tax deductions

RECOGNITIONS

U.S. News – Best Lawyers® "Best Law Firms" – Employee Benefits (ERISA) Law – Tier 3 – National

U.S. News – Best Lawyers® "Best Law Firms" – Employee Benefits (ERISA) Law – Tier 2 – Chicago Metropolitan Area

Experience

\$2.57 Million Division Asset Sale for Engineering Company

Represented an Electronic Discovery and Digital Forensics Company in its Sale to a Private Equity Backed Platform

Handled Arbitration Involving Grievances Filed By Union Alleging Varying Insurance Premiums

Handled Arbitration That Arose From Grievance Filed by Union Alleging Violation of the CBA When Health Insurance Changes Were Made

Represented a Direct Marketing Company in a \$50 Million Cash-Out Merger and Sale to a Private-Equity Backed Competitor

Successfully Represented a Client During a Department of Labor Audit of its 4039b) Contribution Plan

Designed, Drafted and Implemented a Nonqualified Deferred Compensation Plan for Executives of a Tax-Exempt Entity in Compliance with Code Section 457

Successfully Established a new Employee Stock Ownership Plan (ESOP) for a Community Bank



Serves Multiple Ongoing Relationships as ERISA Counsel for Employee Stock Ownership Plans

Represented an ESOP Plan Sponsor Through Multiple ESOP Loan Refinance Transactions

Represented the Buyer in a Stock Purchase Transaction Involving the Seller's ESOP

Firm News

Rebecca Bush Joins Amundsen Davis as Lead of Employee Benefits, Executive Compensation & Tax Service Group Firm News, July 16, 2024

Bruce Deadman Named One of the 50 Scouts You Should Know by the Bay-Lakes Council Firm News, October 18, 2023

Amundsen Davis Welcomes Kevin Kleine to Labor & Employment Service Group Firm News, March 20, 2023

Amundsen Davis Promotes Three Attorneys to Partner Firm News, February 21, 2023

Amundsen Davis Attorneys Included in the 2023 Illinois Super Lawyers and Rising Stars List Firm News, *Amundsen Davis*, January 23, 2023

U.S. News & World Report – Best Lawyers® "Best Law Firms" 2023 Firm News, November 3, 2022

37 Amundsen Davis Attorneys Recognized by *Best Lawyers in America*© 2023 Firm News, August 18, 2022

Heather Bailey Recognized as a Top Author of 2021 by JD Supra for Employer Liability Issues Firm News, *Automatic Merchandiser*, June 20, 2022

29 Amundsen Davis Attorneys Included on 2022 Illinois Super Lawyers and Rising Stars Lists January 28, 2022

U.S. News & World Report – Best Lawyers® "Best Law Firms" 2022 November 4, 2021

29 Amundsen Davis Attorneys Recognized by *Best Lawyers in America*© 2022 Firm News, August 19, 2021



26 Amundsen Davis Attorneys Included on 2021 Illinois Super Lawyers and Rising Stars Lists January 29, 2021

U.S. News & World Report – Best Lawyers® "Best Law Firms" 2021 November 5, 2020

Amundsen Davis Promotes Three to Partner February 24, 2020

Attorney Peter Hansen Joins Amundsen Davis's Labor & Employment Group February 24, 2020

23 Amundsen Davis Attorneys Included on 2020 Illinois Super Lawyers and Rising Stars Lists January 29, 2020

U.S. News & World Report – Best Lawyers® "Best Law Firms" 2020 November 1, 2019

28 Amundsen Davis Attorneys Included on 2019 Illinois Super Lawyers and Rising Stars Lists Firm News, January 24, 2019

U.S. News & World Report – Best Lawyers® "Best Law Firms" 2019 November 1, 2018

Amundsen Davis Ranks on Crain's Chicago Business' 2018 Largest Law Firms List *Crain's Chicago Business*, October 25, 2018

Julie Proscia Appointed to Serve on Illinois Senate Task Force on Sexual Discrimination and Harassment Awareness & Prevention November 17, 2017

U.S. News & World Report – Best Lawyers® "Best Law Firms" 2018 Firm News, November 1, 2017

Amundsen Davis Ranks on Crain's Chicago Business' Largest Law Firms List *Crain's Chicago Business*, September 15, 2017

9 Amundsen Davis Attorneys Included in Best Lawyers in America© 2018 Firm News, August 15, 2017

26 Amundsen DavisAttorneys Included on 2017 Illinois Super Lawyers and Rising Stars Lists Firm News, January 13, 2017

Amundsen Davis Sponsors Institute for Law and the Workplace Scholarship for Chicago-Kent College of Law Students October 2016



Amundsen Davis Ranks on Crain's Chicago Business' Chicago Largest Law Firms List Firm News, *Crain's Chicago Business*, September 10, 2016

Six Amundsen Davis Attorneys Included in Best Lawyers in America© 2017 Firm News, August 15, 2016

Heather Bailey Honored As a 2015 "Pro to Know" By Automatic Merchandiser *Automatic Merchandiser*, December 24, 2015

In the Media

3 Wage And Hour Tips For Weathering Natural Emergencies – Law360 Interviews and Quotes Heather Bailey Media Mention, *Law360*, June 1, 2021

How Employment Regulation Might Shift Under the Biden Administration, and What Businesses and Workers Need to Know -- *Business Insider* Interviews and Quotes Beverly Alfon Media Mention, *Business Insider*, January 21, 2021

Sara Zorich Interviewed by ABC7 News, "Lawmakers Vow to Override Governor's Salary History Bill Veto" Media Mention, *ABC7 News*, September 25, 2018

Jeff Risch Quoted in Chicago Tribune Article about Job Issues to Look Out for in 2016 Media Mention, *Chicago Tribune*, December 23, 2015

Alerts

COVID-19 Employer Updates – Where Do We Stand Now? Article, *Amundsen Davis Labor & Employment Alert*, February 10, 2022

OSHA's COVID-19 Vaccination Mandate is Dead, Now What? Article, *Amundsen Davis COVID-19 Alert*, January 25, 2022

Federal Contractors' Alert: Your Vaccine Mandate Has Been Halted....Again Article, Amundsen Davis COVID-19 Alert, January 24, 2022

OSHA ETS: What Health Care Providers Need to Know *Amundsen Davis Labor & Employment Alert*, June 18, 2021

STIMULUS 2.0: The Consolidated Appropriations Act 2021 – Key Provisions for Employers *Amundsen Davis Labor & Employment Alert*, December 22, 2020

CDC Now Provides Two Options for Shortened Quarantine Time *Amundsen Davis Labor & Employment Alert*, December 3, 2020



IRS Issues Additional Guidance for Retirement Account Withdrawals in 2020 Article, 2020

New Employer Notification Requirement to Employees of Unemployment Benefit Rights

Article, October 16, 2020

Employees Entitled to Leave Because Camp is Closed? Yes. *Amundsen Davis Labor & Employment Alert*, July 2, 2020

<u>ATTENTION Paycheck Protection Program Loan Recipients</u>: REVISED Forgiveness Application Issued *Amundsen Davis Labor & Employment Alert*, June 23, 2020

Key Takeaways for PPP Borrowers: The Forgiveness Application is Finally Out!! *Amundsen Davis Labor & Employment Alert*, May 18, 2020

Why You Need to Pay Attention to How the Feds Are Approaching the Meat and Poultry Processing Industry *Amundsen Davis Labor & Employment Alert*, April 28, 2020

IRS Issues Strict Rules and Documentation Requirements for Required Paid Leave Credit, Launches Employee Retention Credit Article, April 1, 2020

Claiming Tax Credits For Paid Leave Under The Emergency Family And Medical Leave Act And The Emergency Paid Sick Leave Act Article, March 26, 2020

Missouri Mandates Social Distancing and St. Louis County and City Order "Stay At Home" *Amundsen Davis Labor & Employment Alert*, March 23, 2020

President Trump Signs Relief Package for Employers: Families First Coronavirus Response Act Article, March 19, 2020

Families First Coronavirus Response Act: What It Means For Employers *Amundsen Davis Labor & Employment Alert*, March 15, 2020

What Do You Do When Your Employee Doesn't Want to Count Leave Against FMLA Entitlement? June 13, 2019

It's Time for Tax-Exempt Entities to Restate Their 403(b) Plans Article, August 25, 2017

It's Time for Tax-Exempt Entities to Restate Their 403(b) Plans Article, July 14, 2017



Cook County Final Earned Sick Leave Rules Amundsen Davis Labor & Employment Alert, June 8, 2017

Recordkeeping Compliance Tips Amundsen Davis Labor and Employment Alert, March 15, 2017

Urgent Alert: Court Enjoins DOL Overtime Rule! Amundsen Davis Labor & Employment Alert, November 23, 2016

Persuader Rule Is Unlawful Federal Judge Concludes Amundsen Davis Labor & Employment Alert, November 16, 2016

Urgent Update Re DOL's Persuader Rule Amundsen Davis Labor & Employment Alert, June 24, 2016

Urgent Alert: U.S. DOL Publishes Final Overtime Rule Amundsen Davis Labor & Employment Alert, May 18, 2016

Events

Breakfast Briefing Series - Beyond Sweat Equity: Modern Compensation Strategies for Enhanced Engagement & Retention Event, Amundsen Davis, Webcast, April 16, 2025

Amundsen Davis's Leadership & Management 2024 Certification Training Series Event, Webcast, September - November 2024

Addressing Employers' Rising Costs of Health Care While Staying Compliant And Competitive Event, Amundsen Davis; Webcast, July 31, 2024

What HR Issues Keep Operators Up At Night? Speaking Engagement, The NAMA Show 2024, Seminar; Dallas, TX, May 7, 2024

Employee Benefits in 2024 — Innovative Trends Shaping Our Future Speaking Engagement, Brown & Brown, Seminar; Oak Brook, IL, February 28, 2024

2024 Labor & Employment Law Update Speaking Engagement, Illinois Lumber & Material Dealers Association, ILMDA Expo; Bloomington, IL, February 15, 2024

2024 State and Federal Employment Law Update Speaking Engagement, Illinois Chamber of Commerce, Seminar; Springfield, IL, February 13, 2024

Illinois Paid Leave Act Update Speaking Engagement, Mid-West Trucker's Association, Mid-West Truck & Trailer Show; Peoria, IL, February 1, 2024 - February 3, 2024



Illinois Paid Leave for All Workers and Changes to the Day and Temporary Labor Services Act

Speaking Engagement, The Peoria Area Chamber, Seminar; Peoria, IL, December 13, 2023

10th Annual New Laws Forum Speaking Engagement, Illinois Chamber of Commerce, Seminar, Lisle, IL, December 5, 2023

New Year's Resolutions for Employers – Chicago's New Leave Laws Effective 1/1/2024 Event, Amundsen Davis; Webcast, November 29, 2023

Amundsen Davis's Leadership & Management Certification Training Series Event, Webcast, 2023

New Federal and Illinois Employment Laws Taking Effect in 2023/2024 Speaking Engagement, AssuredPartners, Webcast, November 14, 2023

Understanding New Paid Leave Mandates & One Day Rest in Seven Act Updates Speaking Engagement, Illinois Chamber of Commerce, Seminar; Naperville, IL, November 1, 2023

New Illinois Paid Leave Act Speaking Engagement, Mid-West Truckers Association, Webcast, October 5, 2023

Amundsen Davis's Ninth Annual Labor & Employment Fall Seminar Event, Livestream, September 13, 2023

Illinois Paid Leave Legislation Speaking Engagement, AssuredPartners, Webcast, September 12, 2023

Illinois' New Paid Leave Law: Updating Your Paid Leave Policy to Comply with New Illinois Paid Leave Law Mandates Speaking Engagement, Illinois Manufacturers' Association, Webcast, August 15, 2023

Addressing Mental Health Issues in the Workplace Event, Amundsen Davis Webcast, August 8, 2023

Illinois, Wisconsin, and Federal Employment Law Update Speaking Engagement, Illinois Chamber of Commerce, Webcast, April 27, 2023

Understanding and Implementing the New Illinois Paid Leave for All Workers Act (PLFAW)

Speaking Engagement, Illinois Landscape Contractors Association, Webcast, April 5, 2023

Labor & Employment Law Update 2023 Speaking Engagement, Valley Industrial Association, Webcast, February 8, 2023



Eighth Annual Labor & Employment Fall Seminar Event, Amundsen Davis, Live-stream, September 21, 2022

Recruiting and Retaining Employees: Attracting Top Candidates While Avoiding Legal Pitfalls Speaking Engagement, IARF Educational Conference & Expo; Springfield, IL, September 1, 2022

NEW U.S. DOL Davis-Bacon Rule – What the Construction Industry Needs to Know!

Event, Webcast, May 12, 2022

L&E Legal Updates + Business Succession Planning Independent Pharmacy Cooperative Conference 2022, Seminar; San Diego, CA, April 14, 2022

Effectively Curbing FMLA Abuse: 5 Pro-Tips to Address Leave Abuse Event, Webcast, March 31, 2022

Diversity, Inclusion and Allyship in the Workplace Webcast, March 16, 2022

Prevailing Wage Law: An Understanding of the Davis-Bacon Act Webcast, March 9, 2022

New Equal Pay Reporting Requirements for Illinois: Are You in Compliance? Event, Amundsen Davis, Webcast, March 8, 2022

How to be the Employer Everyone Wants to Work for in 2022: Recruitment, Retention and More Event, Amundsen Davis's Complimentary Indiana Labor & Employment Conference; Indianapolis, IN, March 3, 2022

Prevailing Wage Updates for 2022 and Beyond Illinois Chamber of Commerce, Webcast, February 24, 2022

COVID-19 Testing: What Employers Need to Know Event, Amundsen Davis, Webcast, January 10, 2022

The Very Latest on Vaccine Mandates for the Illinois Employer: Focusing on the Manufacturing Industry Illinois Chamber of Commerce, Webcast, December 8, 2021

Eighth Annual New Laws Forum 2021 Speaking Engagement, Illinois Chamber of Commerce, Lisle, IL; Webcast, December 1, 2021

OSHA's Vaccine Mandate: What Does It Really Mean For Private Employers? Valley Industrial Association; Webcast, November 17, 2021



Vaccine Mandates- Their Impact on Your Business and What to Expect 2021 NAMA Fly-In NE VOICE Advocacy Summit, Seminar; Washington, DC, November 16, 2021

Responding to EEOC & IDHR Charges of Discrimination Illinois Chamber of Commerce, Webcast, November 16, 2021

New COVID-19 Vaccine Mandates & Related Developments The Horton Group; Webcast, November 16, 2021

Rules, Tools, and Q&A - COVID Vaccine & Testing Mandate for the Workplace Connor & Gallagher OneSource; Webcast, November 11, 2021

COVID-19 Lawsuits: What Businesses Can Do to Diminish Risks & Avoid Liabilities Illinois Chamber of Commerce, Webcast, November 2, 2021

Biden Vaccine Mandates: What Employers Need to Know Illinois Chamber of Commerce, Webcast, October 28, 2021

New Illinois Equal Pay & Criminal Conviction Restrictions: Is Your Organization Ready? Illinois Chamber of Commerce, Seminar; Naperville, IL, October 27, 2021

Avoiding Union Pension Withdrawal Liabilities Illinois Chamber of Commerce, Webcast, October 14, 2021

Unemployment Insurance for 2021: What Every Illinois Employer Needs to Know Illinois Chamber of Commerce, Seminar; Naperville, IL, October 6, 2021

Seventh Annual Labor & Employment Fall Seminar Event, Amundsen Davis, Seminar; Oak Brook, IL, September 29, 2021

New COVID-19 Vaccine Mandates & Related Developments The Horton Group; Webcast, September 17, 2021

NEW Illinois Law Changes Coming: New Equal Pay & Related Reporting Mandates Illinois Chamber of Commerce, Webcast, September 16, 2021

Illinois/Missouri: Big Changes in 2020 & 2021 and What's Shaping Up for 2021 Illinois Chamber of Commerce; St. Louis, MO, September 16, 2021

Illinois/Indiana: Big Changes in 2020 & 2021 and What's Shaping Up in 2021 Illinois Chamber of Commerce, Webcast, September 14, 2021

Overview to Stay Compliant Within Employment Laws Lorman, Webcast, September 1, 2021

Recruiting & Retaining Employees in 2021 Illinois Manufacturers' Association, Webcast, August 31, 2021



Illinois/Wisconsin: Big Changes in 2020 & 2021 and What's Shaping Up in 2021 Illinois Chamber of Commerce, Webcast, August 25, 2021

New HR Forms for 2021-2022: What Every HR Manager Must Know! Illinois Chamber of Commerce, Webcast, August 19, 2021

NAMA Show - Diverse and Inclusive Workplaces: How to Effectuate a Culture That Benefits Everyone, Including the Employer New Orleans Ernest N. Morial Convention Center; New Orleans, Louisiana, August 18, 2021

NAMA Show - An Interactive Legal Workshop on Liability and HR Issues Facing Employers Today New Orleans Ernest N. Morial Convention Center; New Orleans, Louisiana, August 17, 2021

Recruiting & Retaining Employees in 2021: Being Creative while Avoiding Legal Pitfalls Event, Amundsen Davis, Webcast, August 10, 2021

Your Employee Asked to Work Remotely Indefinitely (or Short Term): Important Legal Considerations Before You Say Yes Event, Amundsen Davis, Webcast, June 23, 2021

New Pay Data Reporting Obligations & Criminal Conviction Restrictions Impacting Illinois Employers Illinois Chamber of Commerce, Seminar; Naperville, IL, June 3, 2021

The Biden Administration: What Businesses Need to Know Clear Law Institute, Webcast, May 19, 2021

What You Need to Know as You Transition Your Team Back to the Office AssuredPartners, Webcast, May 12, 2021

Negotiate, Persuade, and Close the Candidate Lorman Education Services; Webcast, May 5, 2021

NEW Illinois LEGAL MANDATES for Employers: Prohibition re Criminal Convictions & Equal Pay Certification Obligations Connor & Gallagher OneSource, Webcast, April 29, 2021

NEW Illinois Law Prohibiting Use of Criminal Convictions: An Employer's Guide Event, Amundsen Davis, Webcast, April 29, 2021

43rd Annual Public Officials Program Event, Webcast, April 28, 2021

Model Employee Policies Handbook Update - What's Changed for Illinois Employers? Illinois Chamber of Commerce, Seminar; Naperville, IL, April 21, 2021



2021 Educational Series: "2021 Labor & Employment Laws Updates Impacting Trucking Employers" Mid-West Truckers Association, Inc., Webcast, April 12, 2021

COVID-Related Updates for Employee Benefit Plans Illinois Chamber of Commerce, Webcast, March 24, 2021

Illinois Prevailing Wage Act Illinois Electronic Security Association, Dinner-Meeting; Addison, IL, March 24, 2021

Gearing up for President Biden's Emergency COVID-19 Workplace Rules Illinois Chamber of Commerce, Webcast, March 23, 2021

American Rescue Plan: What Employers Must Know Now Event, Amundsen Davis, Webcast, March 23, 2021

Prevailing Wage Law: An Understanding of the Davis-Bacon Act Lorman Education Services, Webcast, March 18, 2021

Major Labor & Employment Changes Today and Tomorrow under the Biden Administration Event, Amundsen Davis, Webcast, March 17, 2021

COVID-19 Vaccine in the Workplace Aurora Regional Chamber of Commerce, Webcast, March 10, 2021

To Mandate Vaccines or Not: What Employers Need to Understand Illinois Landscape Contactors Association, Webcast, March 3, 2021

To Mandate Vaccines or Not: What Employers Need to Understand Illinois Chamber of Commerce, Webcast, March 2, 2021

Labor Law Hot Topics and COVID-19 – What It Means for Employers Illinois Lumber and Material Dealers Association; Webcast, February 25, 2021

Terminating the Problem Employee Illinois Chamber of Commerce, Webcast, February 23, 2021

A New Era of Workplace Regulation on Illinois Employers Illinois Manufacturers' Association, Webcast, February 16, 2021

COVID-19 Vaccinations and Employer Responsibilities Illinois Association Chamber of Commerce Executives, Webcast, February 11, 2021

The Legal Implications of Managing a Remote Workforce AssuredPartners, Webcast, February 10, 2021



Stimulus 2.0 - Employer Boot Camp – What You Need to Know Now Event, Amundsen Davis, Webcast, February 4, 2021

Berwyn Development Corporation Seminar on COVID-19 Vaccination and Required Testing Berwyn Development Corporation, Webcast, February 2, 2021

COVID Safety & Health Concerns in the Workplace Employee Benefits Association of Northern Illinois, Webcast, January 27, 2021

Mandatory Vaccines and Other Options for Employers During this Year's Cold & Flu Season Rockford Chamber of Commerce, Webcast, January 13, 2021

How Employees Can Better Manage this Year's Cold & Flu Season Illinois Chamber of Commerce, Webcast, December 4, 2020

Election 2020 and the Merit Shop: How Should Merit Shop Contractors Prepare for Upcoming DOL Policy and Regulatory Actions? Associated Builders and Contractors' Legal and Policy Forecast Conference; Webcast, December 3, 2020

7th Annual New Laws Virtual Forum for Illinois Employers Illinois Chamber of Commerce, Webcast, December 2, 2020

To Mandate Vaccines or Not: What Employees Need to Understand Illinois Chamber of Commerce, Webcast, November 18, 2020

Reasonable Suspicion Training for Managers Waubonsee Community College, Webcast, November 11, 2020

Impact of the 2020 Election on the Workplace Illinois Chamber of Commerce, Webcast, November 10, 2020

Business Owner's Guide to Preventing Gender Bias in the Workplace Lorman Education Services, Webcast, November 3, 2020

BIPA: The Ongoing Threat of Employee Class Actions and Recent Developments Event, Amundsen Davis, Webcast, October 29, 2020

Chicago Fair Workweek Ordinance: Separating Fact from Fiction Illinois Chamber of Commerce, Webcast, October 28, 2020

Sexual Harassment and Discrimination in the Workplace for Employers – *Are You Prepared Both Proactively & Reactively for the Illinois Workplace Transparency Act?* Event, Amundsen Davis, Webcast, October 22, 2020

The Illinois Prevailing Wage Certified Transcript of Payroll Illinois Chamber of Commerce, Webcast, October 21, 2020



Illinois Minimum Wage & Overtime During these Unprecedented Times Illinois Chamber of Commerce, Webcast, October 13, 2020

Train the Trainer: Anti Sexual Harassment Training Mandatory in Illinois Illinois Chamber of Commerce, Webcast, October 8, 2020

Trends & Technical Issues Impacting Employment Based Immigration in Light of COVID-19 and the Election Year Illinois Chamber of Commerce, Webcast, October 6, 2020

Illinois Mandatory Anti-Sexual Harassment Prevention Training Chicago Healthcare Risk Management Society, Webcast, September 24, 2020

The 7 Deadly Sins of Documenting Discipline Clear Law Institute, Webcast, September 16, 2020

How to Confront and Discipline Employees in the Age of COVID-19 Illinois Chamber of Commerce, Webcast, September 15, 2020

Conducting an Internal HR Audit in 2020 and Beyond Illinois Chamber of Commerce, Webcast, September 10, 2020

COVID-19 Executive Orders, Back-to-School and Other Concerns Finishing Contractors Association of Illinois, Webcast, September 1, 2020

Illinois Mandatory Anti-Sexual Harassment Training Lorman Education Services, Webcast, August 27, 2020

Race, Religion, and Politics in the Workplace: What Employers Need to Know Event, Amundsen Davis, Webcast, August 19, 2020

What Employers Need to Know Related to COVID-19 and Childcare Illinois Chamber of Commerce, Webcast, August 17, 2020

Back to School: What Employers Need to Know related to COVID-19 and Childcare for the Upcoming School Year Event, Amundsen Davis, Webcast, July 30, 2020

The Employment Law Horizon: Hot Topics and Trends in the COVID-19 World USLAW Network, Webcast, July 16, 2020

Re-Opening the Economy: Preparing to Return to the Workplace The Chamber of Manitowoc County; Webcast, May 19, 2020

COVID-19 and IL Unemployment Insurance - How it's SUPPOSED to Work and What Employers Need to Know Illinois Chamber of Commerce, Webcast, April 29, 2020



Accessing and Troubleshooting Restaurant and 1099 Relief Programs in Cook County

Speaking Engagement, IRA and Amundsen Davis, Webcast, April 22, 2020

How Family First Coronavirus Response Act and CARES Impact Your Business Aurora Regional Chamber of Commerce, Webcast, April 15, 2020

COVID-19 FINANCIAL ASSISTANCE: What Money is Available and How Can My Business Get It? Associated Builders and Contractors of Illinois, Webcast, April 9, 2020

COVID-19 and the Remote Workforce: What Employers Need to Know Illinois Chamber of Commerce, Webinar, April 9, 2020

The Current and Potential Effects of the Coronavirus on Employers, Employees, and the Workplace Clear Law Institute, Webcast, April 6, 2020

Human Resources Legal Advice You Need to Know Now American Bus Association & USLAW Network, Webcast, April 3, 2020

How to Prepare Your Business for New COVID-19 Laws Speaking Engagement, Launchways, Webcast, March 30, 2020

How Will the Families First Coronavirus Response Act Impact Employers? The Horton Group, Webcast, March 24, 2020

What Employers Need to Know About the COVID-19 Outbreak: Understand How the COVID-19 Outbreak Will Affect Your Workforce Strategy Launchways, Webcast, March 20, 2020

The Latest Local, State and Federal Mandates Impacting the Workplace The Horton Group, Webcast, March 20, 2020

COVID-19 Webinar Series: The Latest Local, State and Federal Mandates Impacting the Workplace Event, Presented by Amundsen Davis COVID-19 Task Force, March 18, 2020

Prevailing Wage Act- What Employers Need to Know Illinois Chamber of Commerce, Webcast, February 18, 2020

Prevailing Wage for 2020 and Beyond Illinois Chamber of Commerce, Seminar; Naperville, IL, February 5, 2020

Recreational Marijuana and its Impact on the Illinois Workplace Examined Illinois Chamber of Commerce; Effingham, IL, December 12, 2019

Overview of New and Updated Illinois Laws IL Chamber of Commerce New Laws Forum; Lisle, IL, December 4, 2019



Construction Industry Conference

Illinois CPA Society; Chicago, IL, October 30, 2019

Illinois Recreational Marijuana Law: Impact on the Workplace Corkill Insurance Agency, Webinar, October 10, 2019

Increase of Minimum Wage and Impact on Small Business Illinois Valley Chamber of Commerce and Economic Development; Peru, IL, October 9, 2019

Preparing for Tomorrow's Problems Today: Marijuana, Wellness, Benefits and More

Event, Amundsen Davis, Seminar; Lombard, IL, September 25, 2019

Significant Illinois Legislation Changes Coming: Harassment and Discrimination Illinois Chamber of Commerce, Seminar; Chicago, IL 60606, September 19, 2019

New Illinois Sexual Harassment and Discrimination Legal Updates Speaking Engagement, Lorman Education Services; Webcast, September 18, 2019

Legalization of Marijuana and Effects in the Workplace PMPA, Illinois Chapter, September 17, 2019

Recreational Marijuana and its Impact on the Illinois Workplace Examined Speaking Engagement, Illinois Chamber of Commerce, Seminar; Peoria, IL, September 12, 2019

How to Document and Terminate in YOUR Industry Event, Amundsen Davis, Webcast, August 21, 2019

Recreational Marijuana and Its Impact on the Illinois Workplace Examined Illinois Chamber of Commerce, Seminar; Glen Ellyn, IL, August 20, 2019

Recreational Marijuana and the Construction Industry Speaking Engagement, Finishing Contractors Association of Illinois; Webcast, August 8, 2019

Latest Labor Law Developments Illinois Chamber of Commerce; Webcast, August 6, 2019

Employment Law Update for Businesses in IL & IN Speaking Engagement, Illinois Chamber of Commerce, Webcast, July 31, 2019

Cannabis Regulation and Tax Act - What Employers Need to Know Speaking Engagement, Illinois Chamber of Commerce, Webcast, July 25, 2019

Institute for Law and the Workplace Employment Law Conference Chicago, IL; Chicago-Kent College of Law, June 4, 2019



Unfunded Pension Liability Finishing Contractors Association of Illinois (FCAI), Webinar, May 7, 2019

41st Annual Public Officials Program Event, The Marq; De Pere, WI, April 29, 2019

Guidance on Balancing the Reasonable Accommodation Process and the ADA/ FMLA/Workers' Compensation Overlap Clear Law Institute, Webinar, March 19, 2019

Employment Law Update: Changes to Be Aware of in 2019 Aurora Chamber Offices, Seminar; Aurora, IL, March 12, 2019

Dealing With Problem Employees: A Legal Response Guide National Business Institute, Seminar; Naperville, IL, February 13, 2019

Guidance on Balancing the Reasonable Accommodation Process and the ADA/ FMLA/Workers' Compensation Overlap Clear Law Institute, Webinar, December 4, 2018

How to Fire the Litigious Employee & Win the Inevitable Lawsuit Illinois Chamber of Commerce, Seminar; Bloomington, IL, November 15, 2018

On a Scale of 1 to 5, How Valuable Are Your Employee Performance Reviews? Illinois Chamber of Commerce, Webinar, November 7, 2018

How to Fire the Litigious Employee & Win the Inevitable Lawsuit Illinois Chamber of Commerce, Seminar; Glen Ellyn, IL, October 17, 2018

Hiring 101 Speaking Engagement, Illinois Chamber of Commerce, Webcast, October 10, 2018

Employee Handbook & Policies Update Illinois Chamber of Commerce, Seminar; Glen Ellyn, IL, September 27, 2018

Guidance on Balancing the Reasonable Accommodation Process and the ADA/ FMLA/Workers' Compensation Overlap Clear Law Institute, Webinar, July 19, 2018

40th Annual Public Officials Program Event, The Marq; De Pere, WI, April 30, 2018

Guidance on Balancing the Reasonable Accommodation Process and the ADA/ FMLA/Workers' Compensation Overlap Clear Law Institute, Webinar, April 3, 2018

Hiring and Firing: Doing it Right Illinois Chamber of Commerce; Glen Ellyn, IL, February 27, 2018



Are You Paying Your Employees Correctly? National Automatic Merchandising Association; Webinar, January 30, 2018

Guidance on Balancing the Reasonable Accommodation Process and the ADA/ FMLA/Workers' Compensation Overlap Clear Law Institute, Webinar, December 5, 2017

Controlling, Managing, and Preventing FMLA Abuse: What Employers Need to Know

Event, Amundsen Davis, Seminar, Chicago, IL; Webinar, November 2, 2017

Paid Sick Leave Boot Camp Illinois Chamber of Commerce; Chicago, IL, October 24, 2017

Employee Policy and Handbook Review Illinois Chamber of Commerce; Seminar; Naperville, IL, October 17, 2017

New President, New Cabinet, New Employment Laws: How Does This Impact Your Workplace; CA & AZ Marijuana Update Arizona Automatic Merchandising Council & California Automatic Vendors Council Annual Meeting; San Diego, CA, September 21, 2017

Accommodating Employees: ADA Compliance, Paid Leave Laws and Anti-Discrimination Policies Event, Amundsen Davis, Seminar; Lombard, IL, September 13, 2017

HR 101- Summarizing Fundamental Laws and Compliance Tips Illinois Chamber of Commerce; Webinar, September 12, 2017

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Supervisor Training for Effective Management Illinois Chamber of Commerce; Naperville, IL, April 27, 2017

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Women in the Workplace Illinois Chamber of Commerce, Seminar; Glen Ellyn, IL, April 11, 2017

Are Your Employment Related Forms Up-To-Date? Illinois Chamber of Commerce; Webinar, March 8, 2017

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Structuring Business Owner Compensation - Part Two Illinois Chamber of Commerce, Webinar, August 31, 2016

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