

Alice A. Lin

Chicago, IL

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PARTNER

Overview

As a tax attorney, Alice (She/Her) delivers practical and strategic solutions for clients seeking to make tax-informed decisions in their business and transactional structures.

Alice's practice focuses on a broad range of federal and international tax issues for real estate investment trusts (REITs) and other real estate companies and joint ventures, multinational corporations, financial institutions, private equity funds, start-ups, and family businesses, among others. She advises publicly traded and private companies on business formations, initial public offerings, mergers and acquisitions, joint ventures, loan agreements, and public and private debt/equity offerings. Her clients include multinational corporations, financial institutions, real estate investment trusts (REITs), private equity funds, start-ups, and family businesses, among others.

Alice offers an understanding of the nuances of the tax law to analyze risk and assist with tax-efficient structuring. She also supports clients in their goals of finding investors suitable to invest in their structure and in complying with the tax and legal requirements of their deals. Alice approaches tax issues in both a thorough and practical manner so as to appropriately assess the tax risks associated with a transaction, while not letting those risks hinder the outcome of the transaction.

Prior to being a lawyer, Alice taught high school and AP English for two years with Teach for America in Philadelphia. Her experience in education helps her understand individual needs and tailor deliverables in her legal client service.

Outside the office Alice is an active community member. She teaches Sunday school at her church, is a host family for Safe Families for Children, and is involved with the immigration and faith group Women of Welcome. She represented asylum seekers from El Salvador in their cases before the asylum office, immigration court, and the Board of Immigration Appeals, as well as in obtaining employment authorization. In addition, Alice represented various other

SERVICES

Tax

Mergers & Acquisitions

Corporate & Securities

Employee Benefits, Executive Compensation & Tax

Nonprofit Institutions & Tax-Exempt Organizations

Real Estate, Zoning & Public Finance

EDUCATION

Northwestern University, J.D., *cum laude*, LLM - Taxation, with honors, 2014

University of Pennsylvania, M.S.Ed., 2011

Yale University, B.A., *with distinction*, 2009

ADMISSIONS

Illinois

pro bono clients including a church in its benevolence fund administration, a community center in real estate purchase matters, low-income clients in drafting advanced directives, and a parent-teacher organization in tax-status matters. She was a Public Interest Law Initiative Fellow with the Young Center for Immigration and Children's Rights after law school and is deeply moved by immigration and children's rights issues.

Experience

Sale of a Controlling Interest in a Steel Processing Business to a Strategic Buyer

Provided Cross-Practice Counsel in a \$325 Million Bank Merger

Sale of Family-Owned Water Meter Distributor to Strategic Buyer

\$43.24 Million Asset and Stock Sale in the Food and Beverage Industry

\$2.57 Million Division Asset Sale for Engineering Company

Counseled NYSE-Listed Health Care REIT on Various REIT Qualification Issues

Represented a NYSE-listed REIT in Amendment and Analysis of its Tax Protection Agreement and Related Real Estate Transactions

Represented Real Estate Management Fund in Sale of Beneficial Ownership Interests in Private REITs

Advised University on Real Estate Investment Structuring

Represented Real Estate Lenders and Borrowers on Credit Agreements

Represented Real Estate Investors in Joint Ventures

Represented a NYSE-Listed Industrial REIT with Respect to Purchase of a REIT Subsidiary

Represented Private Funds Investing in REITs and Other Real Estate Entities in Private Placement Memorandum

Counseled a University on Unrelated Business Taxable Income Considerations

Counseled a Chicago Area Church on Benevolence Fund Administration

Acted as General Counsel for a Contract School

Counseled Tax Sensitive Investors in Joint Ventures Unrelated Taxable Income Matters

Counseled a Nonprofit University on Donor Reporting Issues and Employment Reimbursement Tax Matters

Served as Tax Advisor in a Banking Merger on the East Coast

Alice A. Lin

Represented a \$9.5 Billion Dollar Financial Holding Company in its Acquisition of a Florida Based Investment Management Company

Alice A. Lin

Counseled a Luxury Goods and Services Conglomerate on Tax Issues in its Acquisition of a Whiskey Company

Represented a Bank Holding Company in a Merger Valued at Approximately \$473 Million

Counseled a Bank on Tax Issues During its Acquisition of Another Bank and its Subsidiary

Represented a NYSE-Listed Industrial REIT with Respect to Several Public Offerings Utilizing Diverse Structures

Served as Legal Counsel to a Health Care Real Estate Company in its Acquisition of Several Senior Living Properties

Represented One of the Largest Privately Owned Commercial Banks in the Milwaukee Region During an Acquisition

Provided Counsel to a Bank Holding Company and its Subsidiary in M&A, Subordinated Debt and Other Transactions

Successfully Represented a Bank Holding Company in Tax Matters During its Acquisition of Another Bank Holding Company

Membership & Involvement

Former Co-Chair: Chicago Bar Association Young Lawyers Subdivision - Federal Taxation, 2020-2022

Former General Counsel: Chicago Tech Academy, 2015 - 2023

Honors

Selected to *The Best Lawyers in America*® Ones to Watch in Real Estate Law: 2020, 2021, 2022, 2023

Selected to *The Best Lawyers in America*® Ones to Watch in Tax Law: 2022, 2023

CBA Federal Tax Section Award for Academic Achievement in Taxation: 2014

Firm News

Attorney Alice Lin Joins Amundsen Davis's Chicago Office
Firm News, July 10, 2023

Alerts

Losing Land to Eminent Domain? Plan for Tax Consequences Using an Internal Revenue Code Section 1033 Exchange

Eligibility for Significant Savings From the Sale of Qualified Small Business Stock Under Internal Revenue Code Section 1202

Alice A. Lin

Speaking Engagements

Managing New Legal Mandates for Multi-State Employers

Speaking Engagement, Connor & Gallagher OneSource, Webcast, August 29, 2024

Managing New Legal Mandates for Multi-State Employers

Event, Amundsen Davis, Webcast, June 11, 2024

Published Works

United States and International Tax Law Considerations

Publication, *Northwestern University Libraries*, 2022

Blog Posts

REGISTER NOW – Managing New Legal Mandates for Multi-State Employers –

Webcast on June 11

Labor & Employment Law Update, May 21, 2024