

Charles G. Maris

Brookfield, WI

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PARTNER

Overview

Charlie handles estate planning for individuals, including the preparation of wills, trusts, marital property agreements and powers of attorney; the implementation of gifting strategies; trust and will administration; and the preparation of gift and estate tax returns. His clients include individuals and small family-owned businesses regarding real estate transactions and general business matters.

His 35+ years of experience, and licenses in both Wisconsin and Florida, allows him to advise on a wide array of estate planning matters including trust, estate and real estate matters that occur in both states.

Experience

Represented a Closely Held Family Business Design, Implement and Update their Business Succession Plan

Established a Custodial Trust for a Minor Beneficiary of a Significant Personal Injury Settlement

Obtained a Favorable Settlement on Behalf of a Corporate Trustee Following the Unauthorized Transfer of Assets from the Trust

Membership & Involvement

- Herbert Mueller Society Member: Greater Milwaukee Foundation
- Scholarship Committee Member: American Hellenic Educational Progressive Association-Milwaukee
- Past President: Waukesha Estate Planning Council
- Past Board of Directors: Association for the Rights of Citizens with handicaps (ARCh)
- Past President, Current Member: Peace Lutheran Church New Berlin

SERVICES

Trusts, Estates & Succession Planning

EDUCATION

Marquette University Law School, J.D., *cum laude*

University of Wisconsin - Milwaukee, B.B.A., *magna cum laude*

ADMISSIONS

Wisconsin

Florida

- Member: The Florida Bar; State Bar of Wisconsin; Waukesha Estate Planning Council; Waukesha County Bar Association; Milwaukee Estate Planning Forum

Honors

- Selected to *The Best Lawyers in America*® in Trusts and Estates: 2012, 2013, 2014, 2015, 2016, 2017, 2018, 2019, 2020, 2021, 2022, 2023, 2024, 2025
- Selected to *The Best Lawyers in America*® in Nonprofit/Charities Law: 2013, 2014, 2015, 2016, 2017, 2018, 2019, 2020, 2021, 2022, 2023, 2024, 2025
- Selected to Best Lawyers® in Nonprofit/Charities "Lawyer of the Year" in Milwaukee: 2020
- Selected to the Wisconsin Super Lawyers list: 2013, 2014, 2015, 2016, 2017, 2018, 2019, 2020, 2021, 2022, 2023, 2024

Firm News

Congratulations to Amundsen Davis Attorneys Included on the 2024 Wisconsin Super Lawyers and Rising Stars Lists
Firm News, November 14, 2024

100 Amundsen Davis Attorneys Recognized by Best Lawyers® in 2025 in America
Firm News, August 15, 2024

Amundsen Davis Attorneys Included in 2023 Wisconsin Super Lawyers and Rising Stars Lists!
Firm News, November 16, 2023

82 Amundsen Davis Attorneys Recognized by Best Lawyers® in 2024 in America
Firm News, August 17, 2023

Amundsen Davis Attorneys Included in the 2022 Wisconsin Super Lawyers and Rising Stars List
Firm News, *Amundsen Davis*, November 15, 2022

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