

Regulation A+ Innovative Alternatives to Private Equities and PIPEs

Amundsen Davis and Dresner Corporate Services, Chicago, Seminar
May 25, 2016

Regulation A+ permits companies to raise up to \$50 million and is expected to change how small and mid-size companies raise capital. In 2015, there were over 65 Regulation A+ offerings, and this number is expected to increase in 2016.

Please join us for a complimentary lunch (free parking) at noon on Wednesday, May 25 for a lively panel discussion on this important new regulation and tremendous opportunity for companies, investors, and lenders.

- An overview of Reg A+ and its broad impact on the capital raising landscape
- How mid-size and small companies can market their own Reg A+ offerings
- How major shareholders can obtain liquidity for their shares
- How you can invest in a Reg A+ offering
- The importance of Investor Relations due to the larger investor base and possible secondary market
- Opportunities for community banks
- Two case studies on using the Regulation to raise capital

Who Should Attend?

- C-Suite (including CEO, COO and CFO) of mid-size and small private and public companies in need of up to \$50 million of capital to grow or obtain liquidity for their shares
- Investors looking for a new way to invest
- Community banks eager to capitalize on Reg A+ offerings

Panelists:

- **Steven Carr**, *Managing Director & Executive Vice President*, Dresner Corporate Services
- **Eric Fogel**, *Chair*, Amundsen Davis Corporate & Securities Practice Group

PROFESSIONALS

Eric M. Fogel
Partner

Larry Tomlin
Partner

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