

# Counseled a Bank on Tax Issues During its Acquisition of Another Bank and its Subsidiary

Alice Lin provided counsel to a publicly traded bank on tax issues during its acquisition of another publicly traded bank and its subsidiary in a tax-free reorganization. Alice negotiated tax representations in the merger agreement, drafted tax disclosures, and drafted tax opinions in connections with the S-4 registration statement with the U.S. Securities and Exchange Commission as well as at closing.

## PROFESSIONALS

Alice A. Lin  
Partner

## RELATED SERVICES

Mergers & Acquisitions  
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