

# Facilitated \$12.7M Stock Sale and Client Portfolio Diversification

Amundsen Davis assisted in the sale of restricted securities from a client's previous employer in order to diversify our client's portfolio. We helped the client negotiate a secondary stock purchase agreement with a private investor and obtain approval from the stock issuer for the \$12.7 million sale of the stock.

## PROFESSIONALS

Steven K. Sims  
Partner

## RELATED SERVICES

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