

Obtained a Favorable Settlement on Behalf of a Corporate Trustee Following the Unauthorized Transfer of Assets from the Trust

After a corporate trustee identified an unauthorized gift made by a beneficiary, we were able to identify the recipient, the terms of the transfer, and obtain a favorable settlement for the Trust to avoid future claims of breach of fiduciary duty.

PROFESSIONALS

Aaron E. Hall
Partner

Charles G. Maris
Partner

Jessica L. Puetz
Associate

RELATED SERVICES

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