## Provided Counsel to a Bank Holding Company and its Subsidiary in M&A, Subordinated Debt and Other Transactions

Alice Lin served as tax counsel to a bank holding company during transaction including M&A, IPO, and subordinated debt offering. She provided counsel on tax related issues including debt tax treatment analysis and private placement memorandum tax provisions, reorganization tax structure considerations, negotiation of the merger agreement, and debt/equity tax analysis issues.

## **PROFESSIONALS**

Alice A. Lin Partner

## **RELATED SERVICES**

Mergers & Acquisitions

