

Represented a Bank Holding Company in a Merger Valued at Approximately \$473 Million

Alice Lin provided counsel on tax related issues to a bank holding company during a merger. She assisted with the tax aspects of the merger agreement negotiation, drafting tax disclosures and opinion in the S-4 registration statement filed with the U.S. Securities and Exchange Commission, issuing closing tax opinion on the tax-free reorganization structure of the transaction, and analyzing tax consequences to the shareholders and companies of the transaction.

PROFESSIONALS

Alice A. Lin
Partner

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