

# Represented One of the Largest Privately Owned Commercial Banks in the Milwaukee Region During an Acquisition

Alice Lin represented one of the largest privately owned commercial banks in the Milwaukee region in its merger into a publicly traded bank. She provided counsel on tax issues during the deal that was valued at approximately \$200 million. Alice Lin counselled the client with respect to shareholder tax consequences, merger tax structure considerations, negotiation of the merger agreement, the filing of the S-4 registration statement with the U.S. Securities and Exchange Commission, and the closing tax opinion.

## PROFESSIONALS

Alice A. Lin  
Partner

## RELATED SERVICES

Mergers & Acquisitions  
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