

# Serves Multiple Ongoing Relationships as ERISA Counsel for Employee Stock Ownership Plans

Amundsen Davis serves multiple ongoing relationships as ERISA counsel for Employee Stock Ownership Plans (ESOPs), including providing ongoing advice and counsel on plan compliance and fiduciary duties, as well as preparing plan documents and participant communications.

## PROFESSIONALS

Kelly Haab-Tallitsch  
Partner

## RELATED SERVICES

Employee Benefits, Executive  
Compensation & Tax